

A stylized image of a planet's horizon is positioned on the right side of the slide. The planet is dark blue and black, with a bright white sun or star rising just above the horizon, creating a lens flare effect with several rays of light extending outwards.

BEYOND HORIZONS

Financial Year 2021

March 30th, 2022

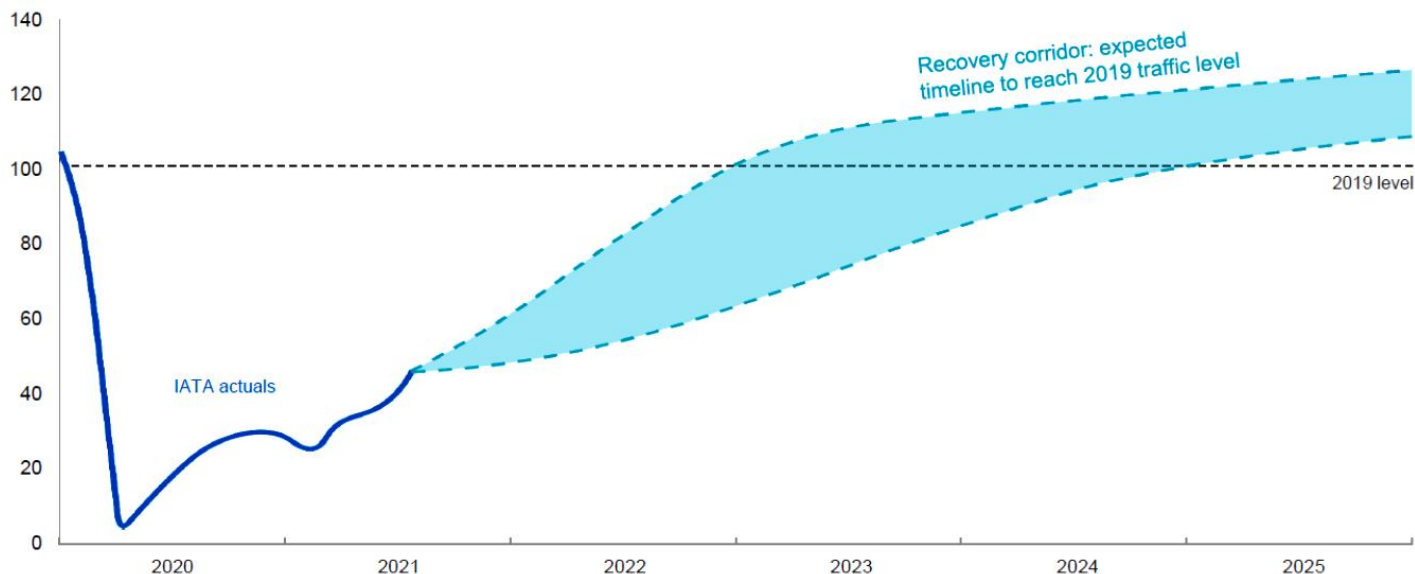
MARKET OVERVIEW

Robert Machtlinger, CEO

AIR TRAFFIC RECOVERY

Full recovery expected in 2025 (no change to previous forecasts)

Traffic (RPKs) base 100 compared to equivalent month in 2019



Source: OAG, FR24, SABRE, IATA, IHS Markit, OWID,
September 21 projection from Airbus GMF

AIRBUS

THE MARKET ENVIRONMENT

Step by step traffic recovery in markets with travel restrictions able to ease

The forecast for the **evolution in passenger numbers** gives good reason to be **optimistic**:

	2022	2023	2024	2025
Overall	83%	94%	103%	111%
International	69%	82%	92%	101%
Domestic	93%	103%	111%	118%

* Against pre-COVID-19 levels in 2019

Not all markets or market sectors will recover at the same pace.

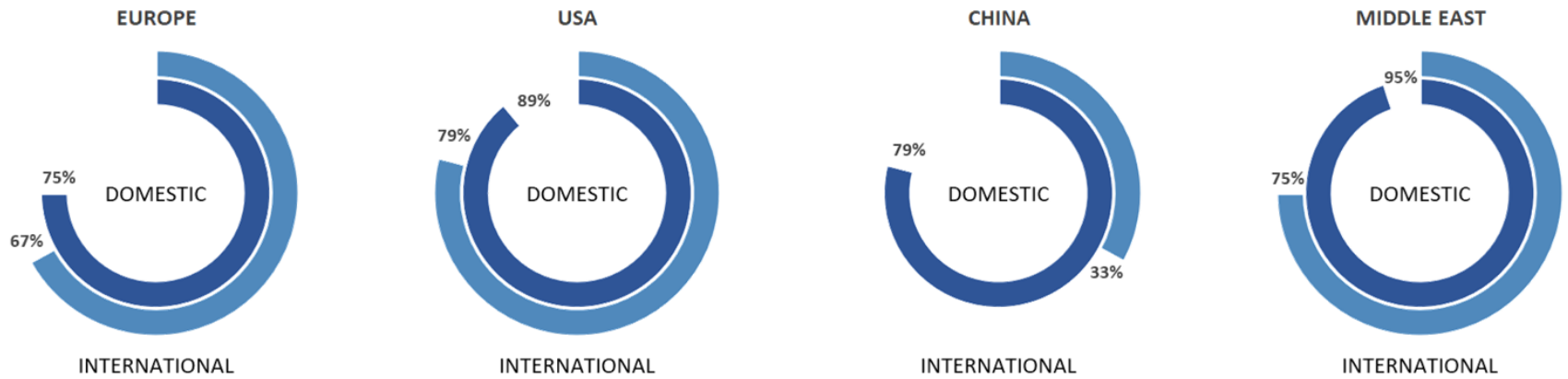
Full recovery* to 2019 levels:

- 2023** North America (102%)
- 2024** Europe (105%)
- 2025** Middle East (105%)
- 2025** Asia Pacific (109%)
- 2025** Africa (101%)
- 2024** South America (103%)
- 2025** The Caribbean (101%)

* Overall traffic to, from, within the region

THE MARKET ENVIRONMENT

Step by step traffic recovery in markets with travel restrictions able to ease

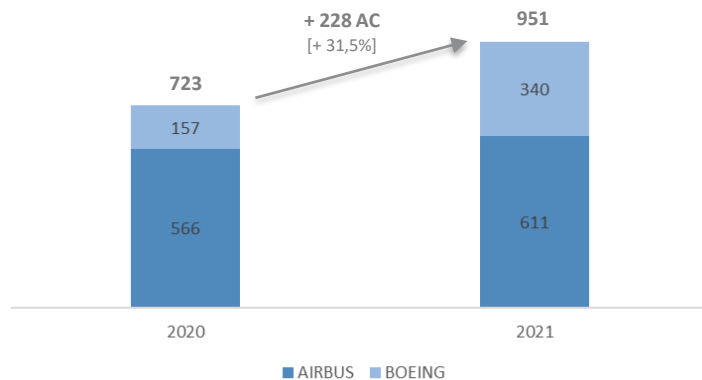


*Week of February 24, 2022, vs. equivalent week in 2019

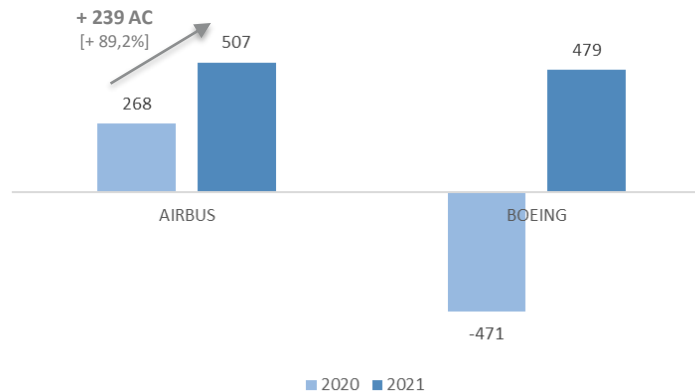
AIRBUS & BOEING MARKET SHARE

Deliveries & Orders

DELIVERIES



NET ORDERS

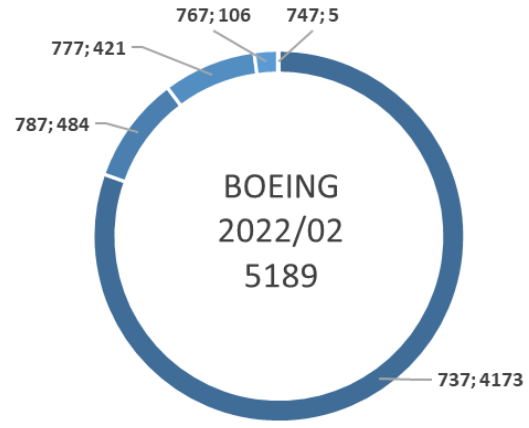
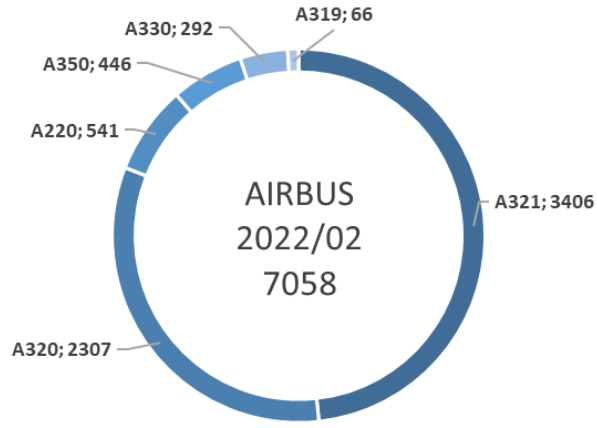


2020 Net Orders: - 203 AC = Book to Bill NEGATIVE

2021 Net Orders: + 986 AC = Book to Bill 1,03

CUSTOMER ORDER BOOK AS OF 02/2022

Strong order-book remains POST-COVID

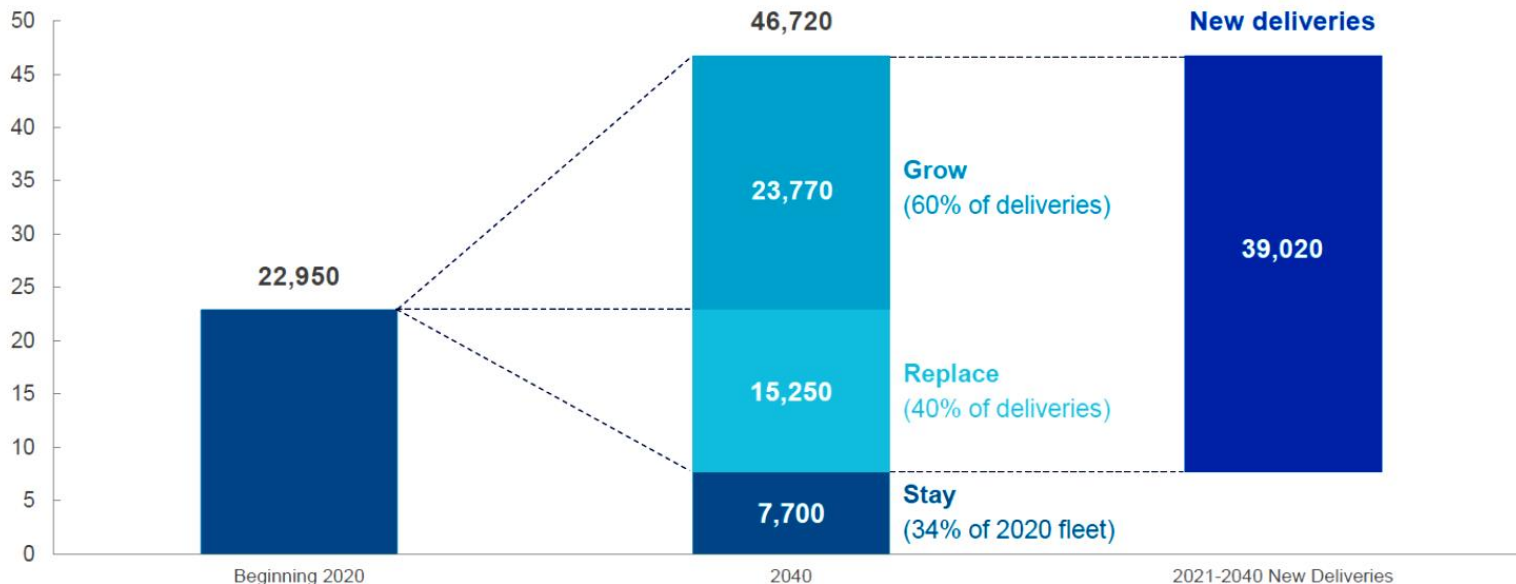


Airbus and Boeing are still holding 12.247 Firm Orders (Status as of February 2022).

FLEET DEVELOPMENT UNTIL 2040

Over 39,000 new aircraft, 40% going to Asia

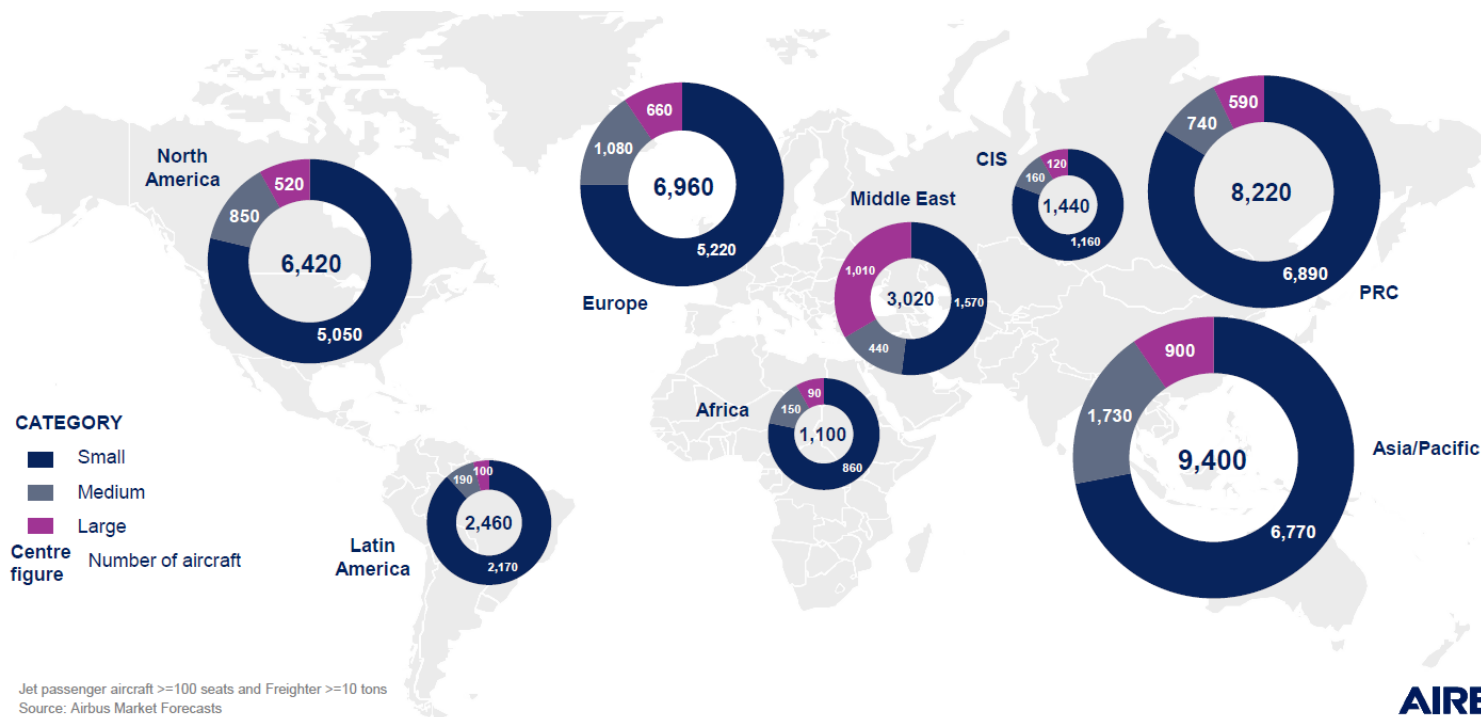
Fleet in service (thousands)



Notes: Passenger aircraft (≥100seats) & Freight (>10t) | Rounded figures to nearest 10
Source: Airbus GMF 2021

COMMERCIAL AIRCRAFT DEMAND

Trend of shift towards Asia / Pacific remains unchanged



FINANCIAL YEAR 2021

Review

Robert Machtlinger, CEO



KEY PRIORITIES 2021



Achieving the operational turnaround



Cost adjustment and increased vertical integration



Execution of the FACC Strategy 2030 "Committed to the Sky"





New orders and increase of FACC's market presence





Strengthening financial power


GROUP FIGURES


EUR 497,6 mill. 
 Revenues
 -5,5 % to the previous
 year

EUR 70,5 mill. 
 Free Cashflow

EUR 4,3 mill. 
 Operating EBIT

EUR -25,1 mill. 
 Reported EBIT

USD 1 bn. 
 New orders

EUR 23,4* mill. 
 Investments in
 technology and innovation

*Cash-effective



NEW ORDERS: 1 BN. USD



Dassault Falcon 10X
Structure & Interior

Manufacturing **Airbus A220**
lightweight components

Advanced cabin technology
for **Bombardier Global 3500**

First contract in the space sector
Ariane 6

EXPANSION OF PRODUCTION



Start of production for interior components in **Jakovlje (Croatia)**

New location for Aftermarket Services in **Melbourne, Florida**

EXECUTIVE SUMMARY

- > FACC management guidance for 2021 confirmed
- > FACC successfully realigned to the new market environment
- > Negative impact of legal dispute dating back to 2008
- > Implementation of Strategy 2030 on schedule
 - > 1 billion new orders
 - > Expansion of FACC production footprint

FINANCIALS

Aleš Stárek, CFO

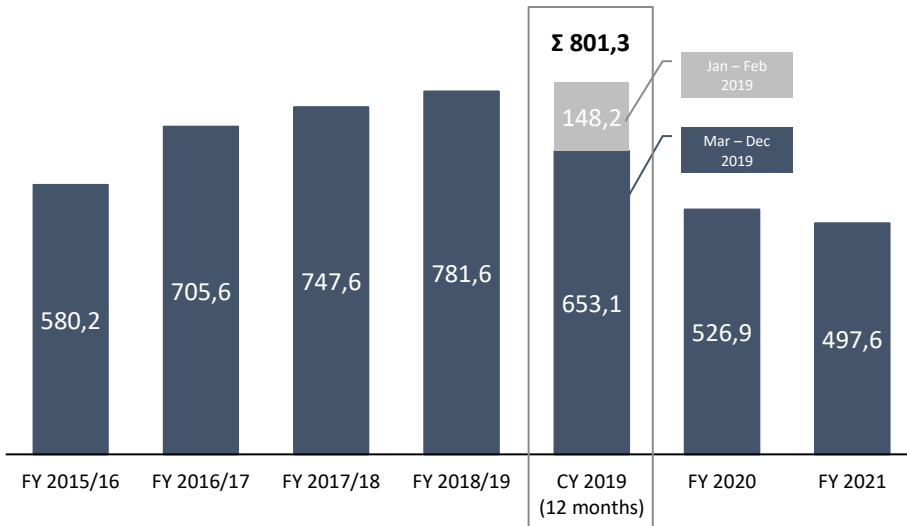


REVENUES

Revenues heavily impacted by COVID-19 pandemic

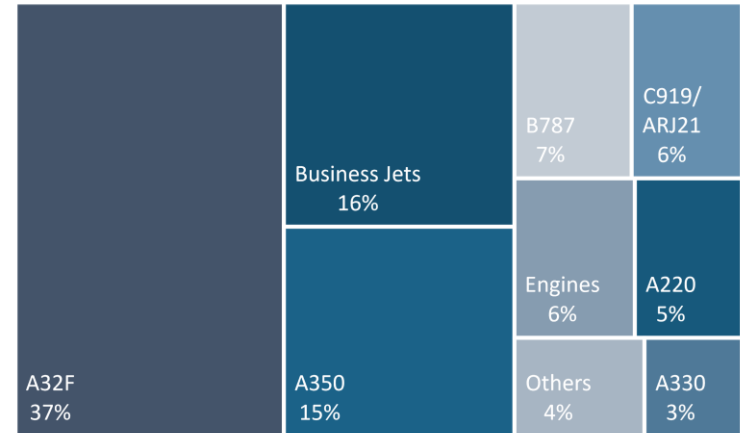
Revenue development

in million EUR



Revenue distribution

in %

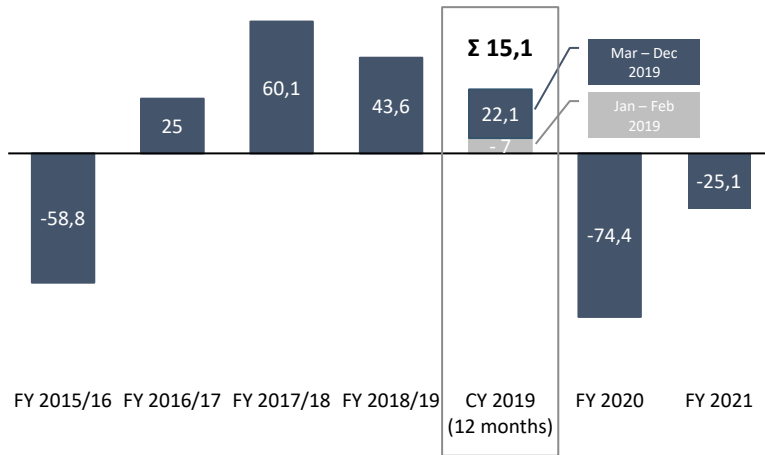


EBIT

Reported EBIT influenced by many one-off items due to COVID-19

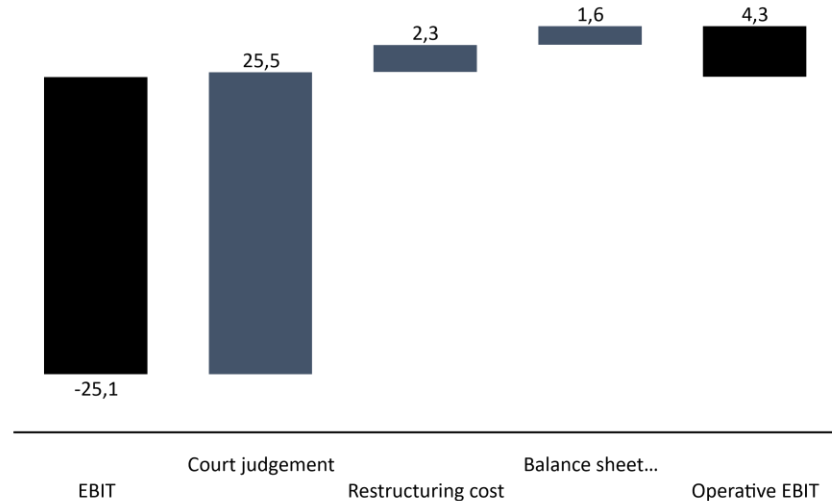
EBIT development

in million EUR



EBIT one-off effects FY 2021

in million EUR

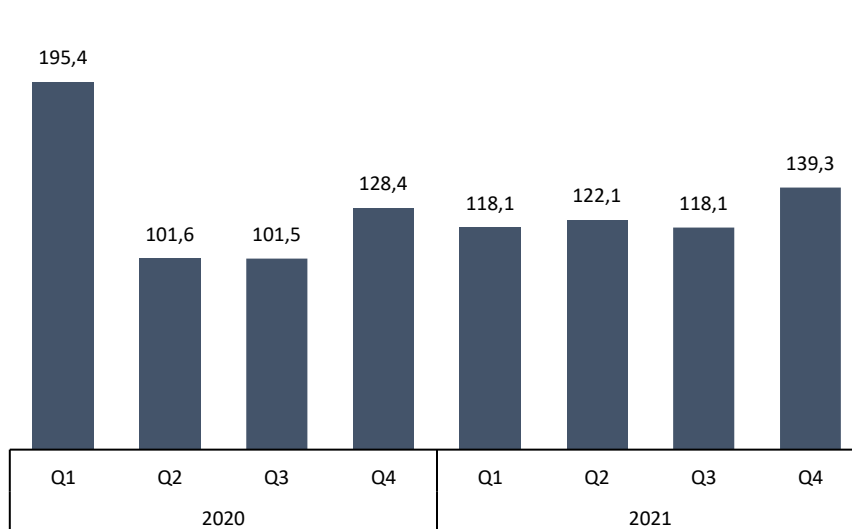


REVENUES AND EBIT

Quarter by quarter

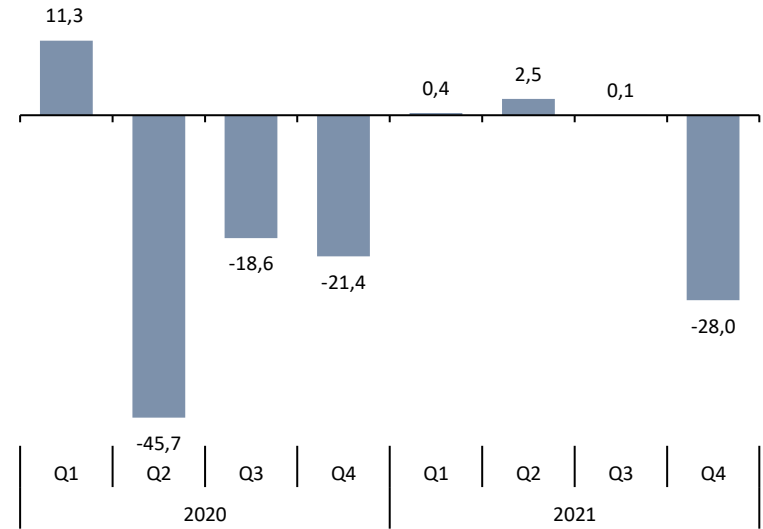
Revenues development

in million EUR



Reported EBIT development

in million EUR



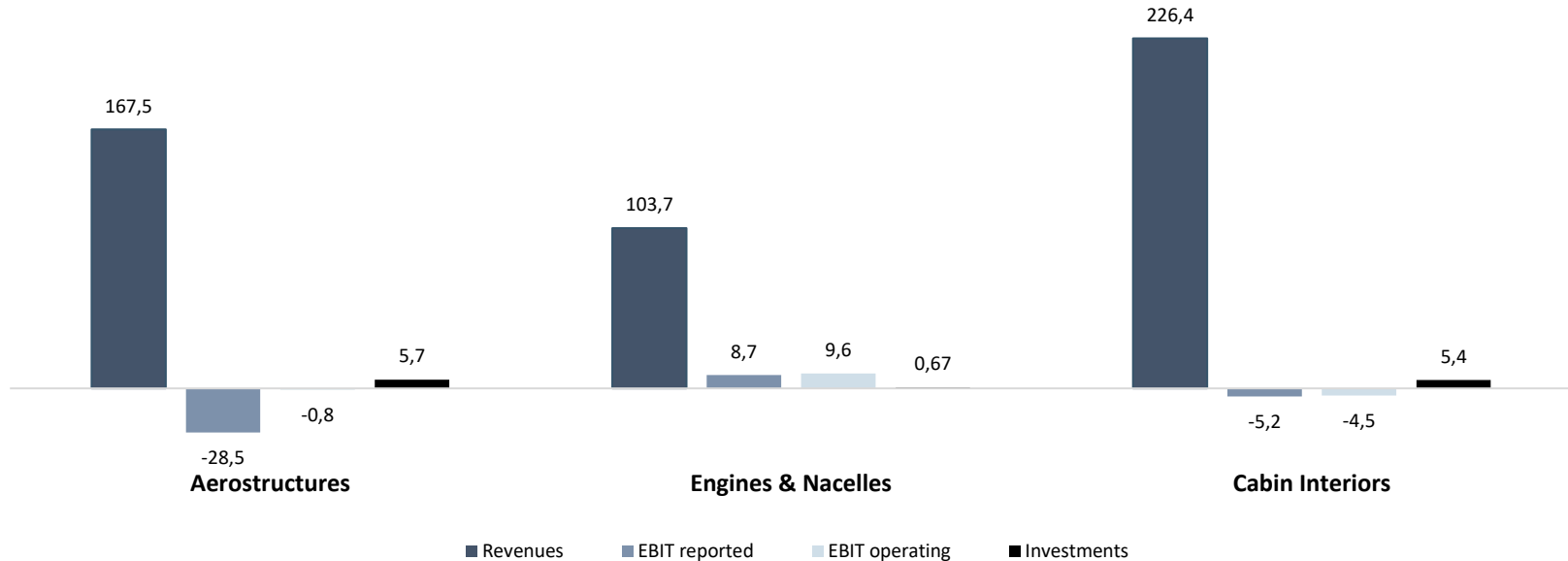


DIVISION RESULTS

Revenue and EBIT declined distributed across all segments

Segment reporting

in million EUR

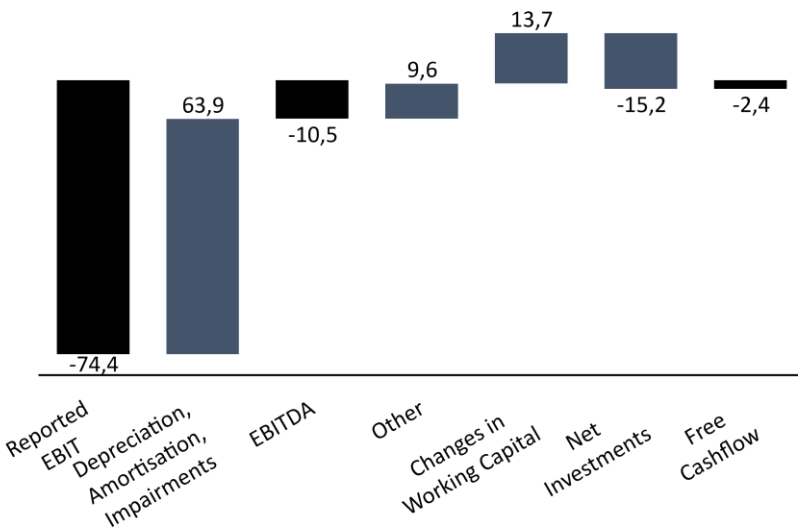


CASHFLOW

Strong Cashflow control throughout the year

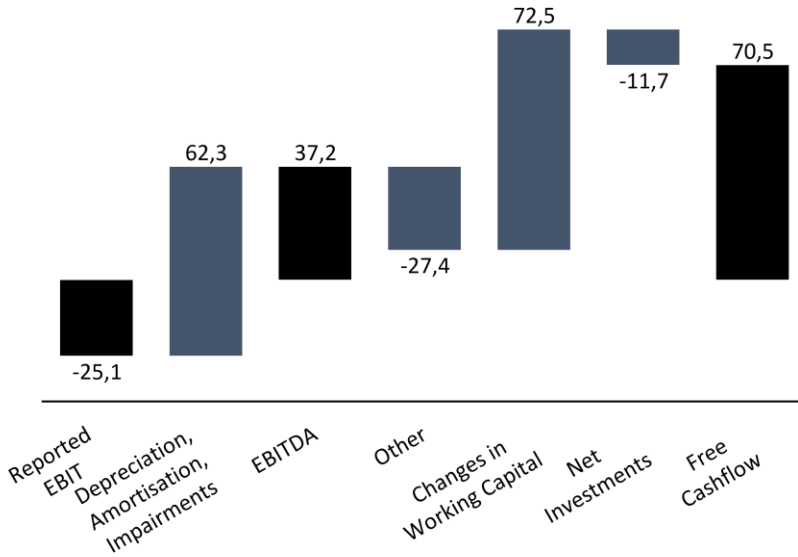
Free cashflow – FY 2020

in million EUR



Free cashflow – FY 2021

in million EUR





FINANCIAL STATUS

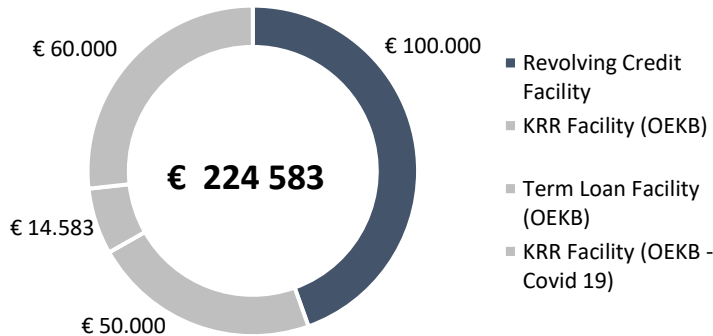
In a nutshell – ensuring stable liquidity

Covenant

- Bank negotiations for covenant waiver successfully closed on December 30th, 2021
- Covenant adjustments for testing on June 30th and December 31st, 2022

Syndicated Loan Facilities

in thousand EUR

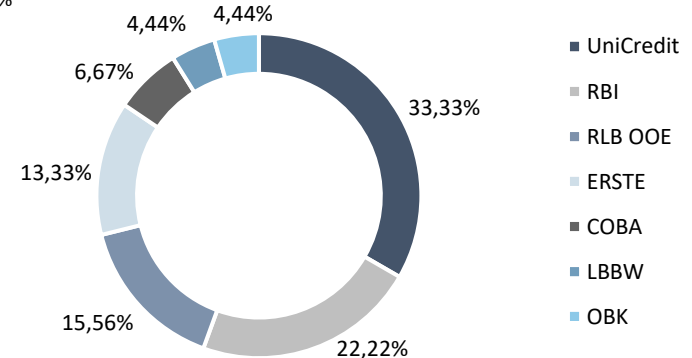


Senior Debt and Cash (Key Elements)

	31.12.2020	31.12.2021
Promissory Notes	70 000	70 000
Cash	92 548	114 966
Net Debt (incl. IFRS16)	232 082	177 803
Net Debt/EBITDA	N/A	4.79

Syndicated Loan banks

in %

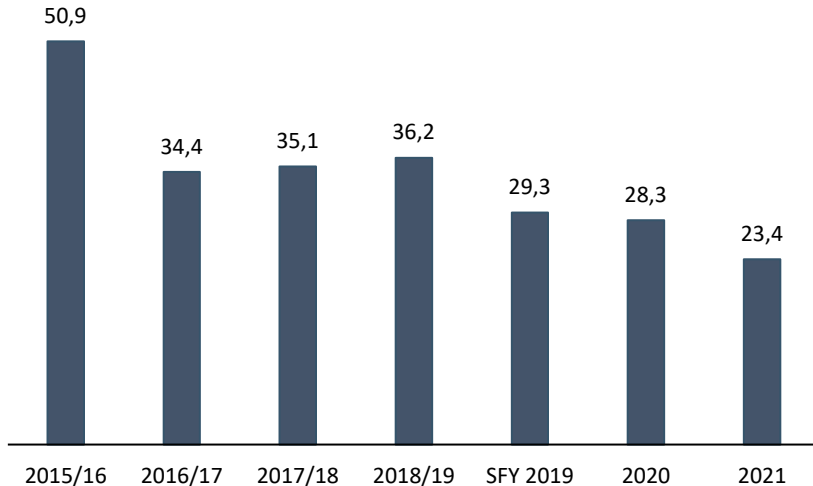


FINANCIAL STATUS

Strict investment control

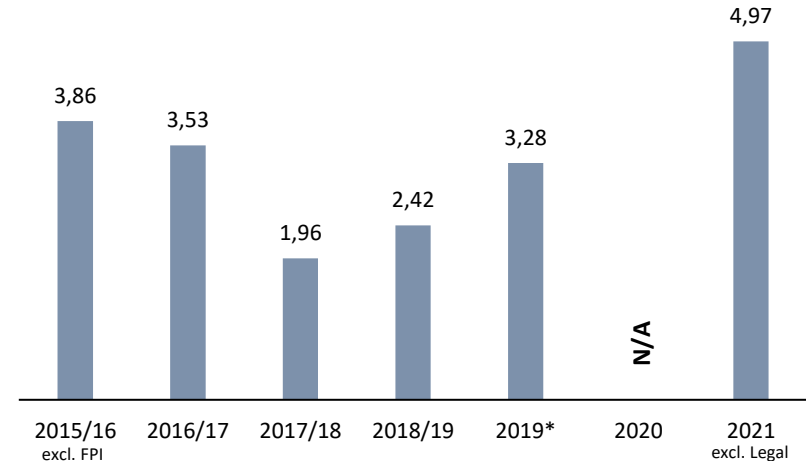
Investments development

in million EUR



Leverage development

in million EUR



* Value is based on an extrapolation of EBITDA to twelve months

OUTLOOK

STRENGTH THROUGH DIVERSITY



FACC 2022 BUSINESS GUIDANCE

- FACC revenue **growth of 10%** through higher customer demand & new projects
- **Triple EBIT** compared to 2021
- Ramp-up of **plant 6 (Zagreb)** to 300 employees
- **Investment plan** of 30 million in **technology & growth**



THANK YOU!

DISCLAIMER

- This document contains forward-looking statements. Words such as 'outlook', 'believe', 'intend', 'anticipate', 'plan', 'expect', 'objective', 'goal', 'estimate', 'may', 'will' and similar expressions often identify these forward-looking statements.
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