

LIVING INNOVATION SHAPING THE FUTURE

Facts and Figures 2022

EUR **5.5** million
EBIT

EUR **607.0** million
revenues

EUR **188.6** million
net debt

2,919
staff (FTE)

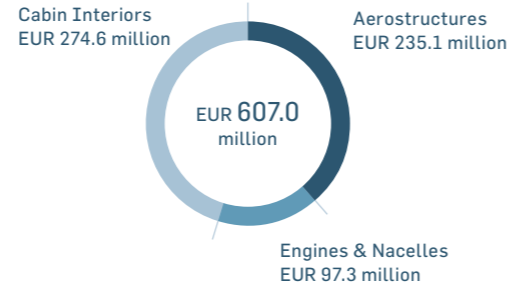
31.1%
equity ratio

Key Financial Figures

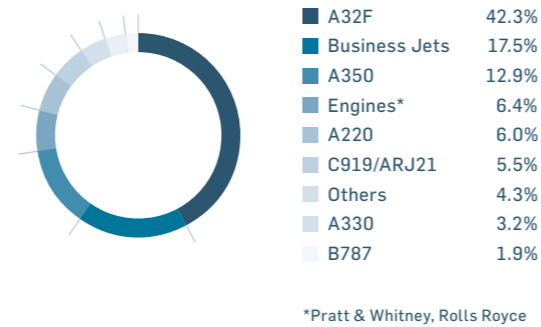
		2020	2021	2022
Revenues	EUR million	526.9	497.6	607.0
of which Aerostructures	EUR million	184.7	167.5	235.1
of which Engines & Nacelles	EUR million	115.3	103.7	97.3
of which Cabin Interiors	EUR million	226.9	226.4	274.6
EBITDA	EUR million	-9.6	37.2	44.4
EBIT	EUR million	-74.4	-25.1	5.5
of which Aerostructures	EUR million	-26.7	-28.5	3.9
of which Engines & Nacelles	EUR million	-22.9	8.7	0.5
of which Cabin Interiors	EUR million	-24.7	-5.2	1.0
EBIT in percent of revenues	%	-14.1	-5.0	0.9
Cash flow from operating activities	EUR million	13.8	82.3	5.5
Cash flow from investing activities	EUR million	-15.2	-11.7	-8.6
Headcount (at year-end)	FTE	2,655	2,538	2,919
Net working capital	EUR million	167.6	80.2	112.0
Net financial debt	EUR million	232.1	177.8	188.6
Net financial debt/EBITDA		N/A	4.79	4.25
Equity	EUR million	243.2	206.0	203.5
Equity ratio	%	37.4	32.0	31.1
Balance sheet total	EUR million	649.5	644.5	654.0
Trading volume	Shares	33,773,814	28,353,854	19,159,502
Average daily trading volume	Shares	133,493	111,629	75,135
Yearly high	EUR	12.9	12.0	9.6
Yearly low	EUR	4.7	7.0	5.5
Closing price	EUR	8.5	7.1	5.7
Annual performance	%	-28.1	-15.2	-19.6
Market capitalization	EUR million	388.7	322.8	259.6
Dividend per share	EUR	0	0	0

Revenues

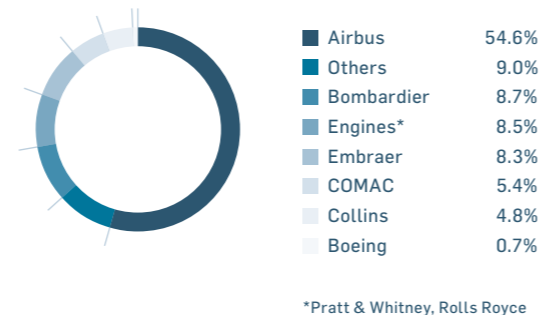
BY SEGMENTS



BY AIRCRAFT TYPES



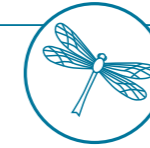
BY CUSTOMERS



FACC at a glance

100%

aerospace technology and composite lightweight construction



400

engineers ensure the ongoing development of turnkey solutions



Tier-1 partner

for all aerospace OEMs



Turnkey solutions

in three segments: Aerostructures, Engines & Nacelles and Cabin Interiors plus global Aftermarket Services



Global network

of over 15 engineering and production locations



100%

worldwide export



High-end products

represented on every modern aircraft



~3,000

employees from 45 nations



Divisions

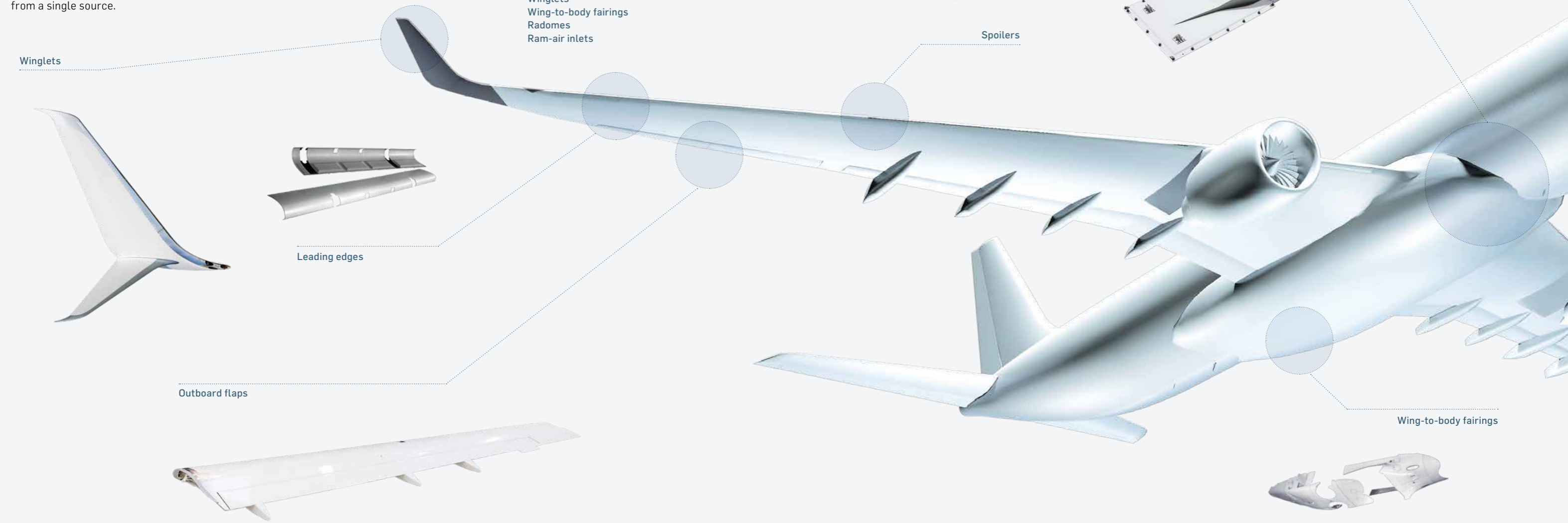
01

Aerostructures

Lightweight components for wings, tail units and fuselages have been FACC's core area of expertise for more than 30 years. In addition to manufacturing, the company's service portfolio also includes the development, qualification and certification of these parts. Customers of FACC thus benefit from complete turnkey solutions from a single source.

Aerostructures

- Outboard flaps
- Leading edges
- Ailerons
- Elevators
- Rudders
- Spoilers
- Flap track fairings
- Winglets
- Wing-to-body fairings
- Radomes
- Ram-air inlets



Winglets

Leading edges

Outboard flaps

Spoilers

Ram-air inlets

Wing-to-body fairings

Divisions

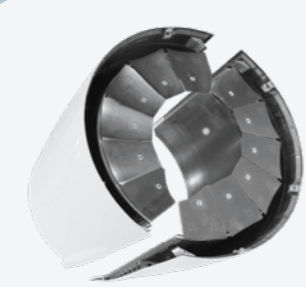
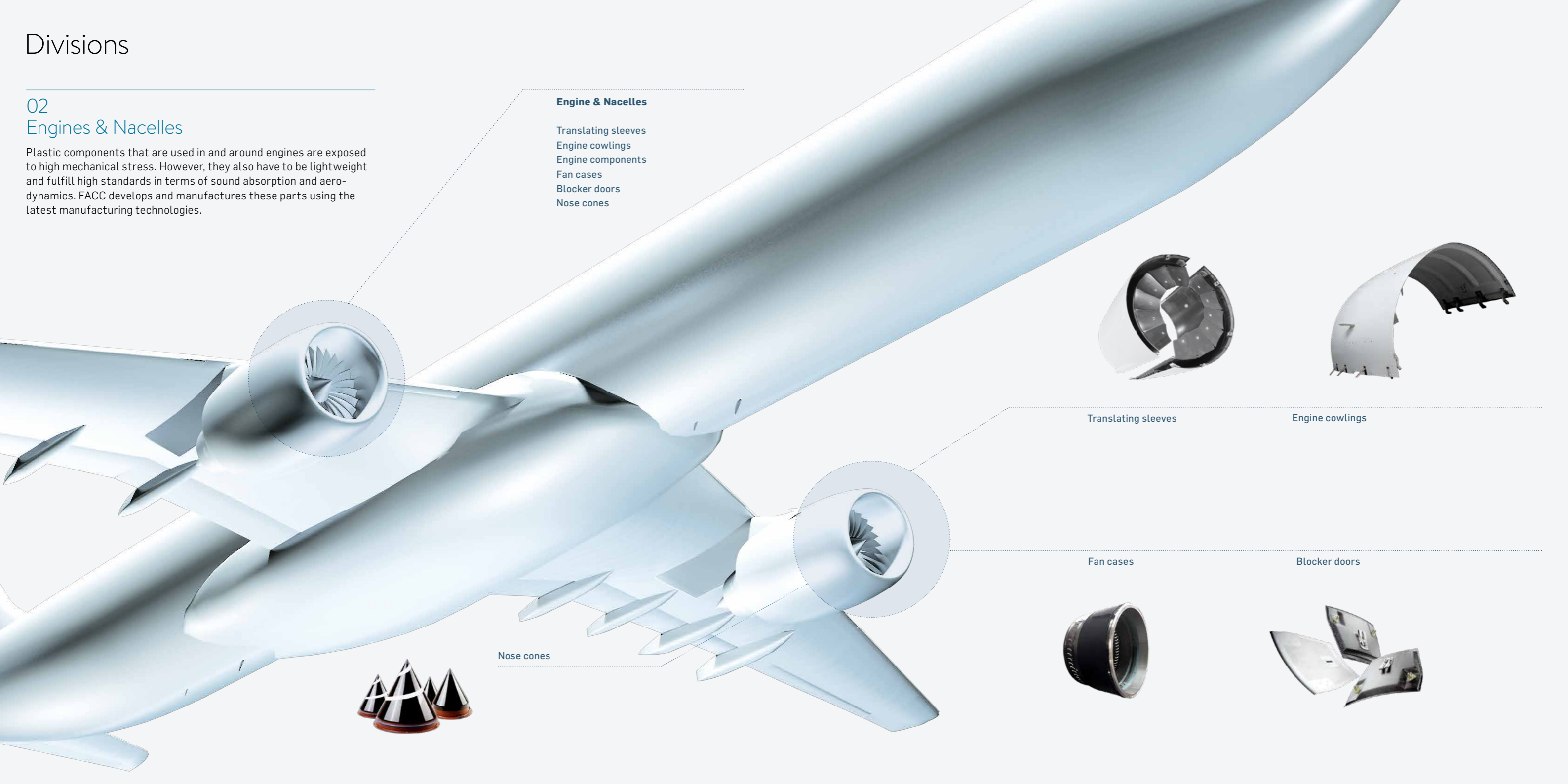
02

Engines & Nacelles

Plastic components that are used in and around engines are exposed to high mechanical stress. However, they also have to be lightweight and fulfill high standards in terms of sound absorption and aerodynamics. FACC develops and manufactures these parts using the latest manufacturing technologies.

Engine & Nacelles

- Translating sleeves
- Engine cowlings
- Engine components
- Fan cases
- Blocker doors
- Nose cones



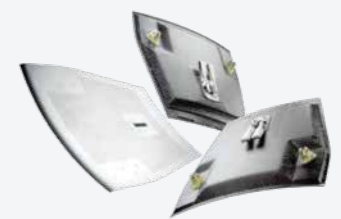
Translating sleeves



Engine cowlings



Fan cases



Blocker doors



Nose cones

Divisions

03

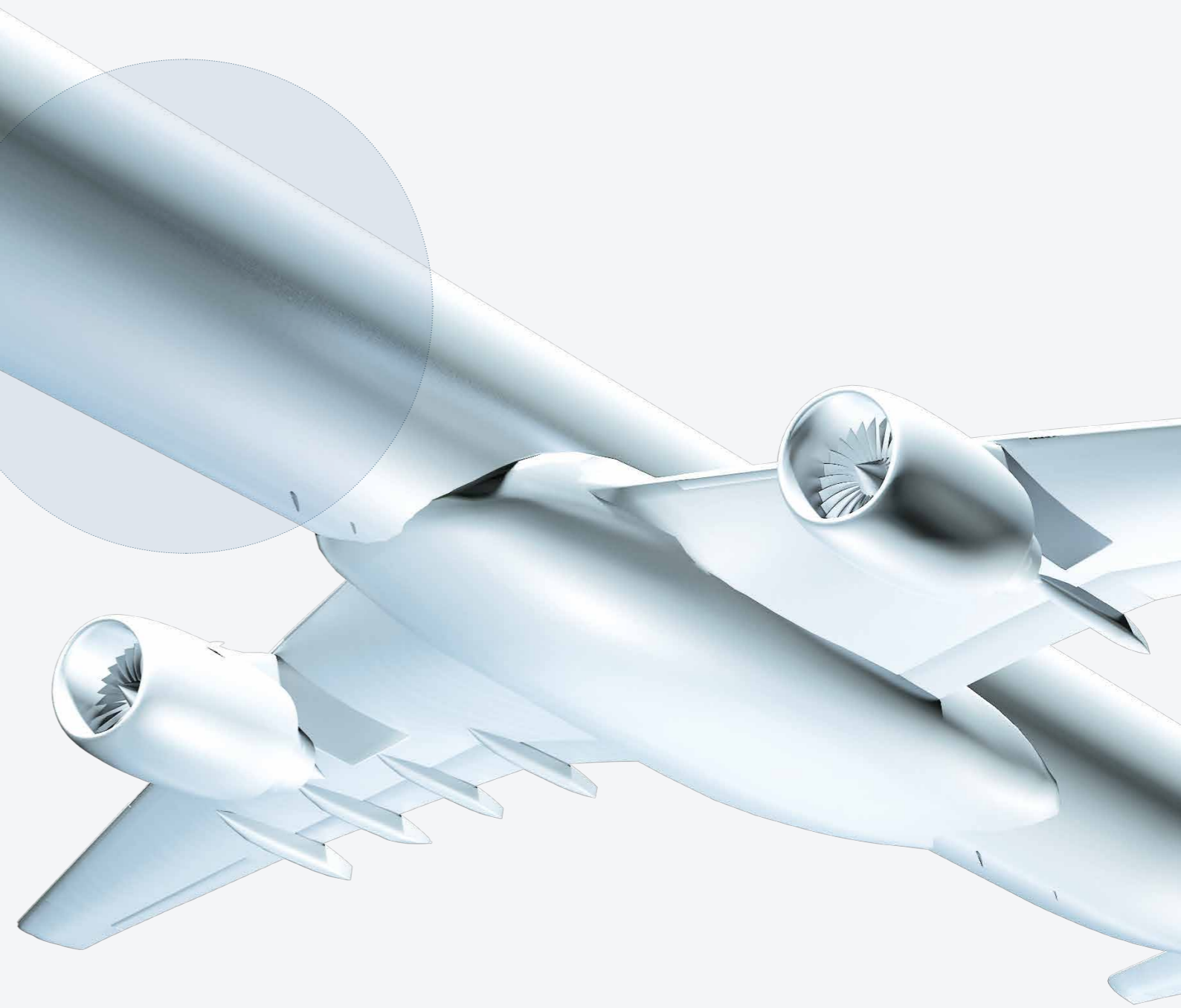
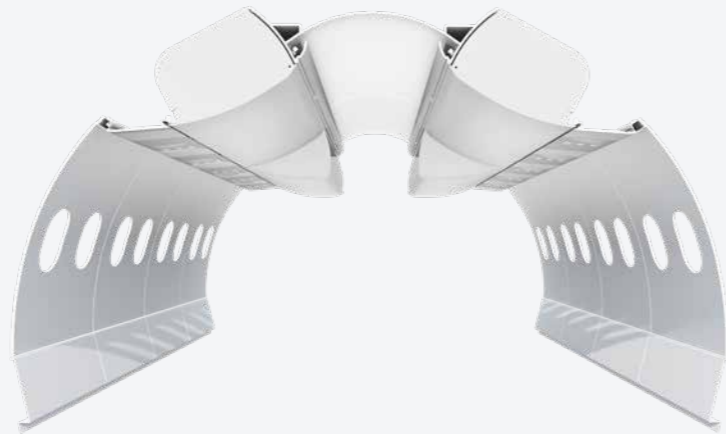
Cabin Interiors

From overhead stowage compartments to washrooms – FACC supplies ready-to-install cabin interiors for aircraft manufacturers and airlines in large series as well as individual solutions for business jets. In addition to low weight, functionality and a long service life, cabin interiors also have to be pleasing to the touch and eye. Here, too, FACC offers complete solutions from a single source.

Cabin Interiors

- Passenger door linings
- Passenger cabins
- Galleys and lavatories
- Hatracks
- Sidewall, ceiling and cove light panels
- Individual high-end business jet cabins
- Various monuments such as stowages, wardrobes, doghouses, partitions, class dividers, etc.
- Entrance areas and linings

Hatracks, sidewall, ceiling and cove light panels



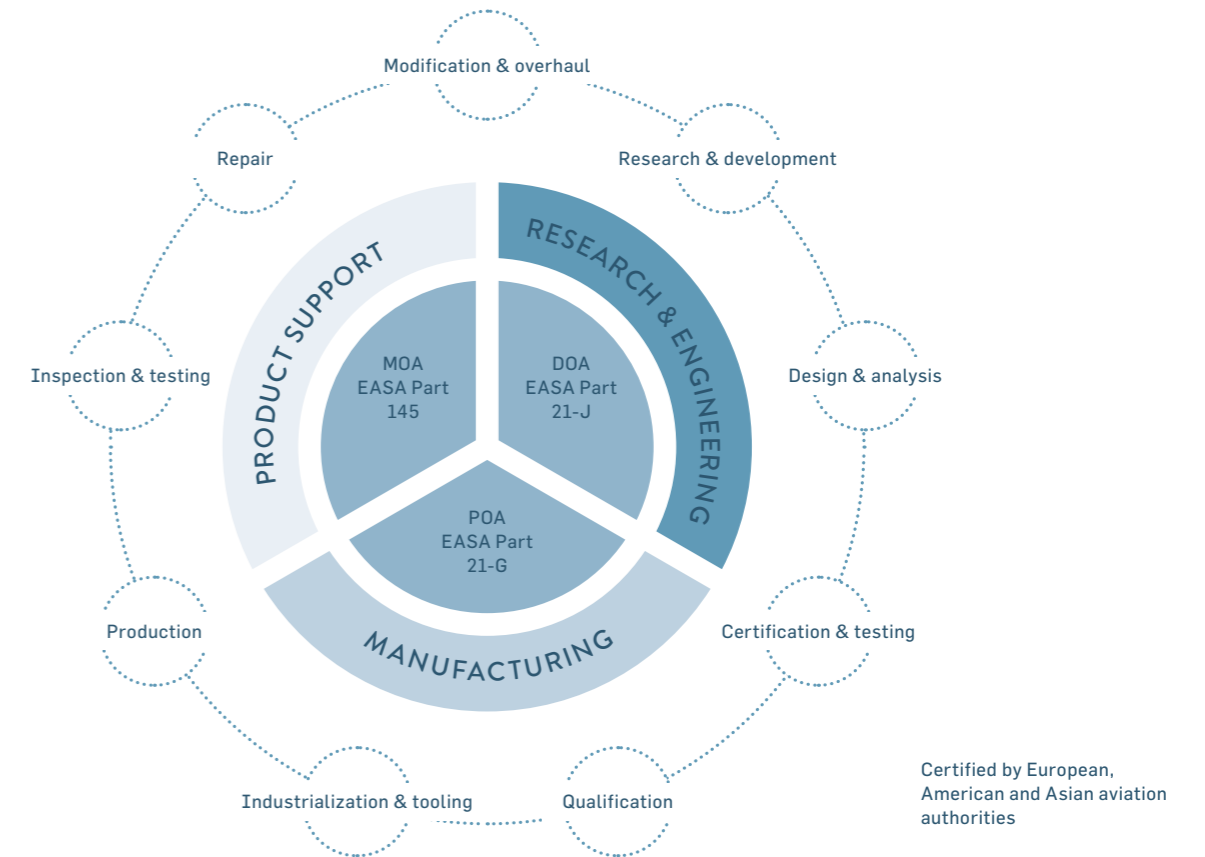
Aftermarket Services

And we guarantee long-lasting performance

FACC guarantees long-lasting performance of its products through an efficient service network for maintenance, repair and retrofits in America, Asia and Europe. Where required, aircraft fitted with FACC parts are maintained, repaired or retrofitted on-site and can thus take off again more quickly and at lower cost.



Value chain



Customers of FACC



Highlights 2022

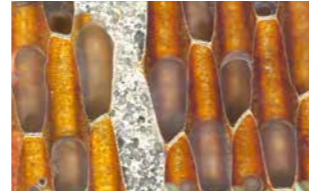
UAM order from the USA

The California-based company Archer placed an order with FACC in July 2022 for the production of important fuselage and wing components of a new electrically powered aircraft for short-haul flights.



Aircraft cabin made from renewable resources

In June 2022, FACC presented a novel concept for sustainable aircraft cabins at the AIX aviation fair in Hamburg. It is based on the use of plant material.



Integration of sustainability

By integrating its sustainability targets into its group strategy, FACC is clearly showing that its corporate success is inseparably linked to the achievement of its sustainability targets.



New plant in Croatia

FACC officially opened its new production plant in Croatia in mid-June 2022. By as early as 2025, it is expected to grow from 200 to 600 members of staff.



Green logistics

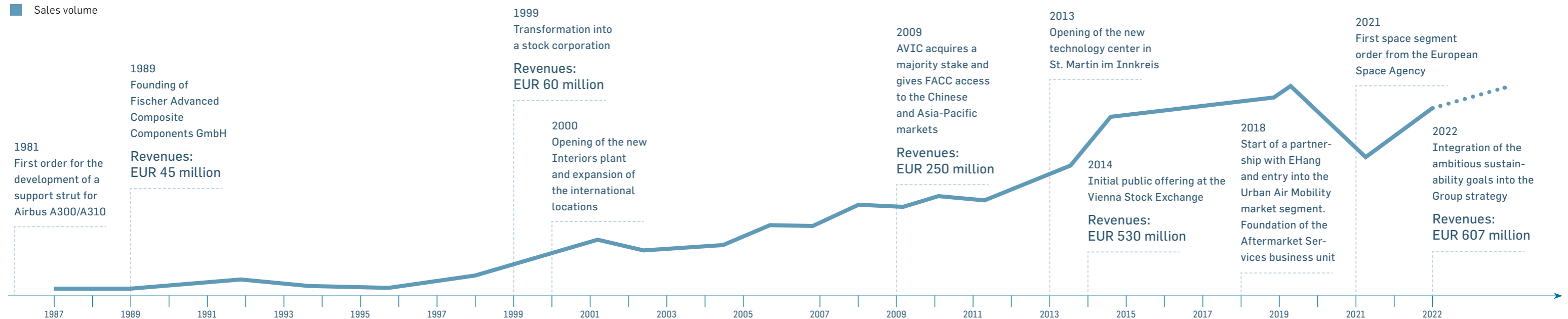
With the use of eco-friendly packaging and resource-saving transport, FACC has been massively reducing its ecological footprint since the end of 2022.



New credit line

At the beginning of 2023, FACC reached an agreement with five Austrian banks to extend its syndicated loan of EUR 225 million to achieve its strategic goals.

Milestones



Strategy

FACC 2030



Pillar 1:

Focus on performance

FACC is a best-in-class performer as well as a reliable and financially sound manufacturing and development partner. Based on these USPs, FACC strives to continuously increase its market share by securing new orders from existing customers.



Pillar 2:

Generating growth, securing sustainability

FACC is using novel technologies to substitute existing components with increasingly efficient parts. The company is thus generating growth while promoting the transformation from a linear to a sustainable circular economy.



Pillar 3:

Entry into new markets

FACC is continually expanding its customer and product portfolio. Drawing on its lightweight construction expertise, the company aims to achieve stronger growth in the new Urban Air Mobility and Space markets, thereby further diversifying its product portfolio.

SUSTAINABILITY

Environment

- Carbon-neutral production by 2040
- 40% reduction in CO₂ emissions by 2030 (relative to 2008)
- 100% LED lighting by 2024, starting in Austria

Social

- Maintaining a women's quota of 50% for scholarships and in apprenticeship training
- Active encouragement of women to pursue a career in tech and finance based on two school campaigns per year
- Retaining 15 to 20 nationalities at all management levels

Governance

- Zero violations of the FACC Code of Conduct
- Increasing awareness of CSR and compliance by the end of 2022
- Internal CSR rating of the top-250 suppliers by 2023

Global presence



- 1 Ried, Upper Austria
Headquarters
Production
Research & Technology
- 2 Vienna
Engineering center
- 3 Bratislava
Design & engineering
- 4 Zagreb
Production

- 5 Hamburg
On-site office
- 6 Toulouse
On-site office
- 7 Pune
Design & engineering
- 8 Bangalore
Manufacturing partner
- 9 Zhengjiang
Manufacturing partner

- 10 Shanghai
Design & engineering
- 11 Montreal
Production
Aftermarket Services
- 12 Seattle
On-site office
- 13 Wichita
Production
Aftermarket Services

- 14 Melbourne
Production
Aftermarket Services
- 15 São Paulo
On-site office

FACC's Equity Story

Growing market

- Global growth in aviation
- Rising demand for smart, affordable and sustainable lightweight solutions
- Additional opportunities for growth in related market segments

Strong market position

- More than 30 years of experience in the research, development and manufacture of lightweight products
- Global player and tier-1 supplier to the who's who of the aircraft industry
- Turnkey capability – from basic research, component development and approval to global manufacturing and product support in an extensive product portfolio

Clear strategy

- Outperforming market growth
- Organic growth through selective project acquisitions
- Diversification into new business areas

Immanent sustainability

- Sustainability as an integral part of the corporate strategy
- Solutions for environmentally-friendly flying
- Focused CSR strategy

Stable financial performance

- Profitability of 8%
- Long-term dividend policy
- Leverage in the range of 2.0 to 2.5 by 2025

FINANCIAL CALENDAR 2023

29.03.2023	Annual Financial Report and Sustainability Report 2022
03.05.2023	Interim Report Q1
08.05.2023	Annual General Meeting
16.08.2023	Half Year Financial Report
08.11.2023	Interim Report Q3

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