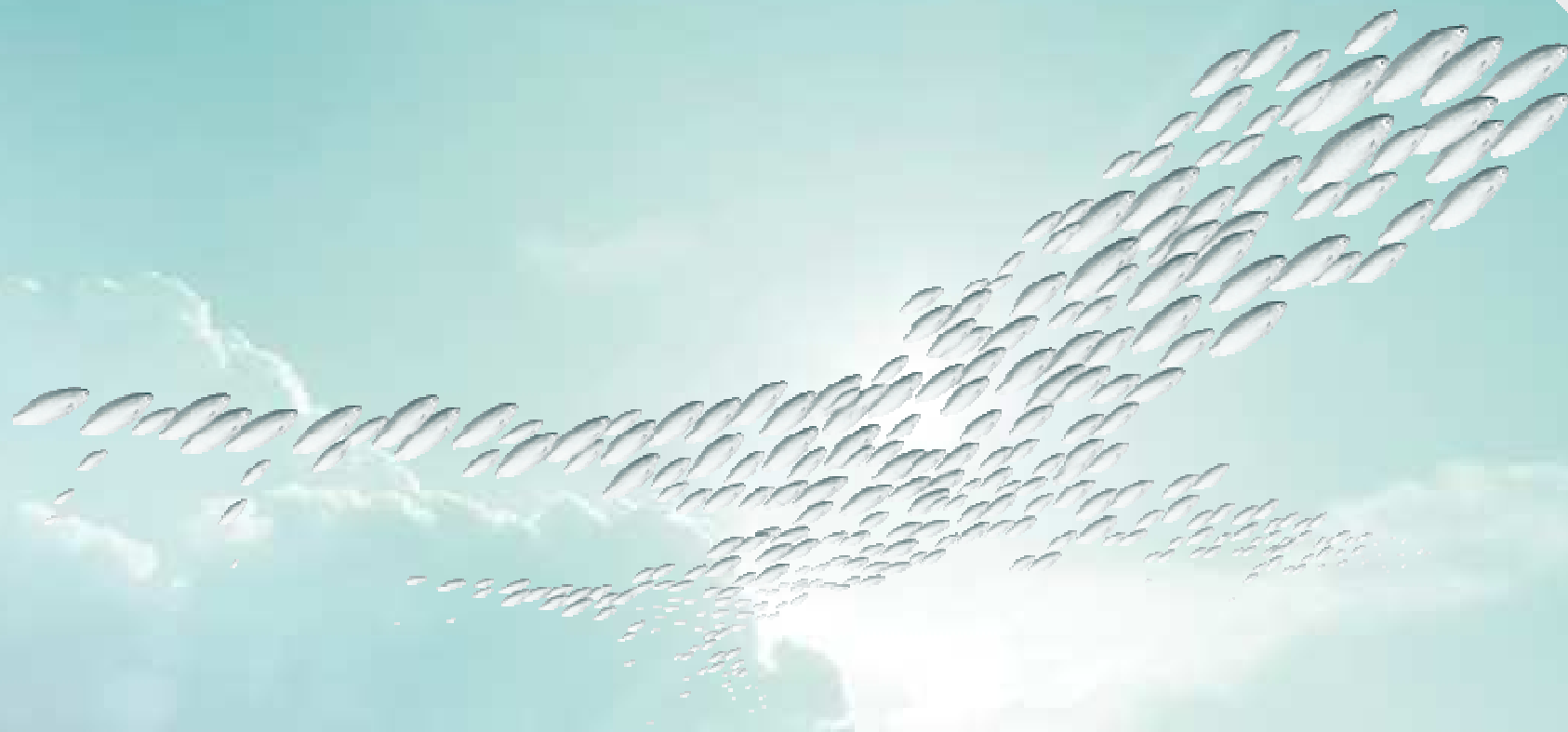


Pilot. Passion. Partnership.

The FACC logo, consisting of the lowercase letters 'facc' in a white sans-serif font on a dark blue square background with a white diagonal line.

Extend Your Expectations

Erste Investor Conference

Stegersbach / October 2016

The FACC logo, consisting of the lowercase letters 'facc' in a white sans-serif font on a dark blue square background with a white diagonal line.

This document contains information which is proprietary to FACC or other companies.
Any reproduction, disclosure or use of this information without FACC's prior written consent is expressly prohibited.



- 1 **FACC Company Overview**
- 2 **The Aerospace Global Market**
- 3 **Financials & Outlook**

Pilot. Passion. Partnership.

facc

FACC AG – at a glance

100% focus on
lightweight

4 plants & **2** engineering
centers in Austria

EUR 600 mill.
of revenues

Global network

TIER 1 partner to the
leading aerospace OEM's

3,200 employees
worldwide

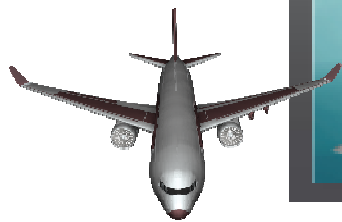


Pilot. Passion. Partnership.

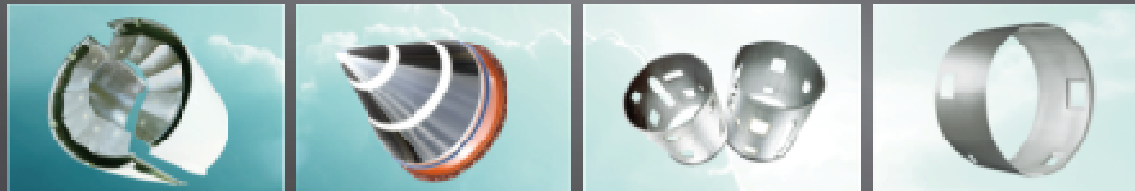
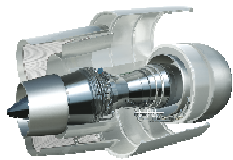


FACC activities are focused...

...on a defined product portfolio from the product idea to customer tailored solutions



AEROSTRUCTURES



ENGINES & NACELLES



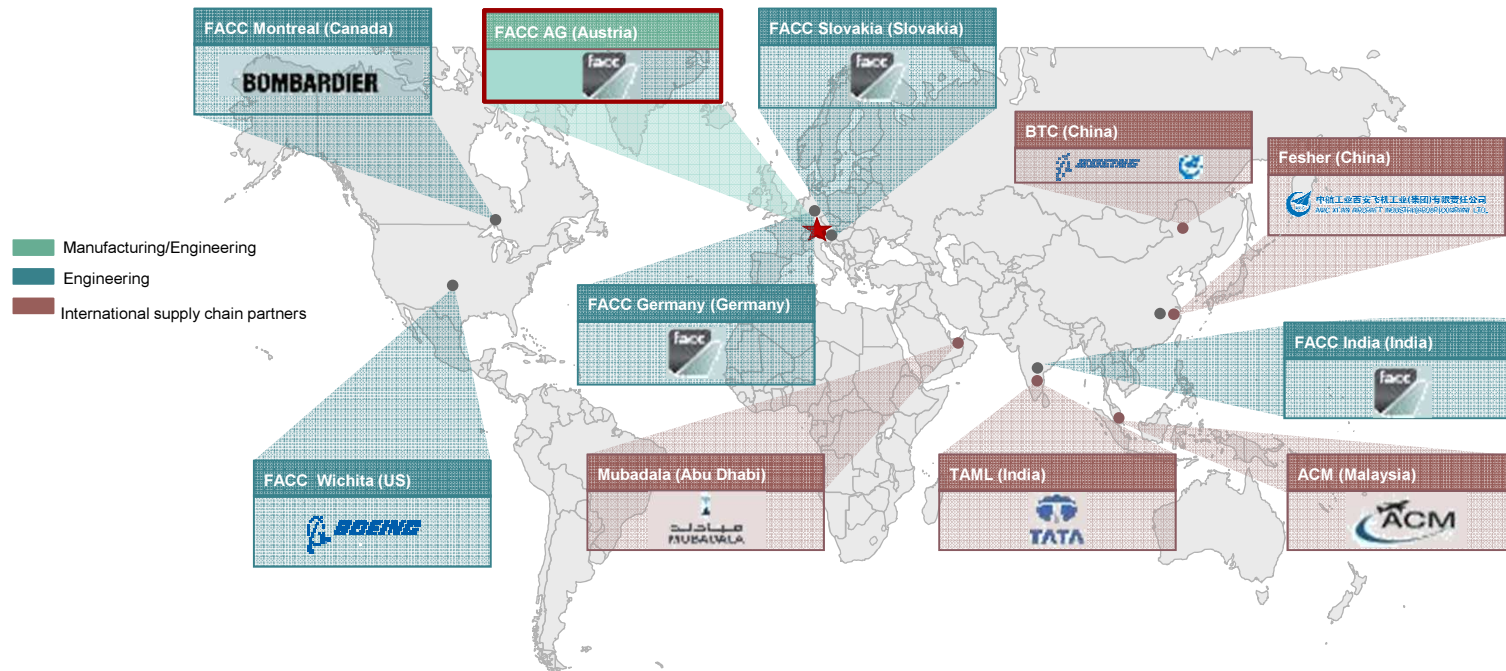
INTERIORS

Pilot. Passion. Partnership.



From Austria to the world

Global engineering and production footprint to meet customers' needs worldwide



Pilot. Passion. Partnership.



FACC Business Highlight

Focus remained on strategic growth and program execution. Significant achievement.

- Resources on boarded to support future program demands
- **A350** on track, more than 110 Units delivered to Airbus
- **A320** new cabin architecture rolled out to market
- **A321** rate increase benefits FACC product portfolio
- **C-Series** program demands growing
- **Embraer E2** part delivery started
- MRO Business ramping up
 - Engagement with LH Technik
 - **B737** Winglet retrofit program
 - Carbine Retrofit for Jet Blue



Lufthansa Technik
More mobility for the world



Pilot. Passion. Partnership.

The FACC logo is located in the top right corner of the slide. It consists of the lowercase letters "facc" in a white, sans-serif font, positioned on a dark blue rectangular background. This background is partially covered by a light blue, folded-corner effect, giving it a three-dimensional appearance.

Innovation Highlights

Reduction of cost, performance increases, new material and process developments are pushed forward in our R&D departments.

After years of development, FACC is the first company worldwide using “Thermographic Inspection Method” to NDI inspect monolithic part construction.

- Inspection time reduced from hours to minutes
- Real time and in process inspection possible
- US-Customer approval granted in September 2016

Aerospace material developed are pushed forward to benefiting FACC business model

- Alternative materials from new supplier
- Produced in low cost countries to boost benefit from off-shore production
- Significant reduction in material- and logistic cost
- Step 1: Material is used for FACC parts produced needed China Market
- Step 2: Fully qualified for western Aerospace customers in Q2/2017





- 1 FACC Company Overview
- 2 **The Aerospace Global Market**
- 3 Financials & Outlook

The Aerospace Market – Overview

A350 demand increasing in steps

B787 demand increasing by **40%**

C-Series ramp up gains momentum

A380 & B747 sales decrease as expected

BUSINESS JET
Reduced order intake for middle market AC

A320 NEO rate to 60 AC / month in preparation

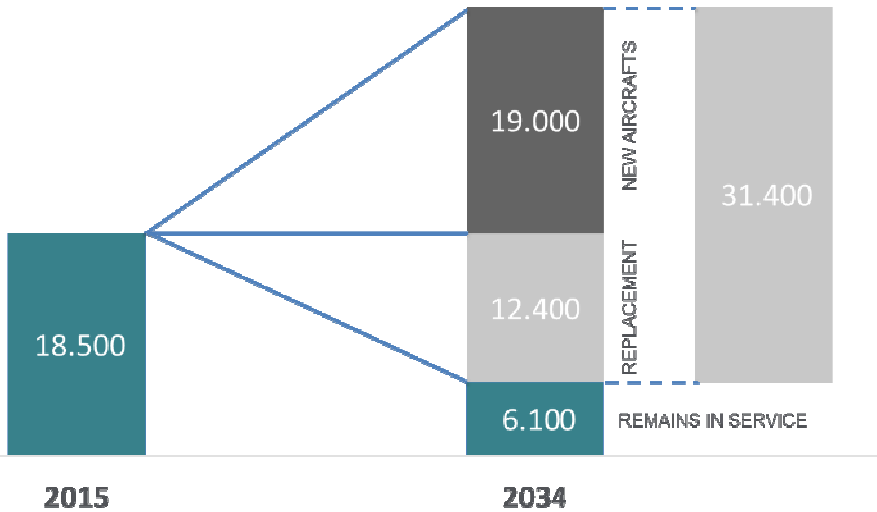
A330 NEO sales starts to pick up



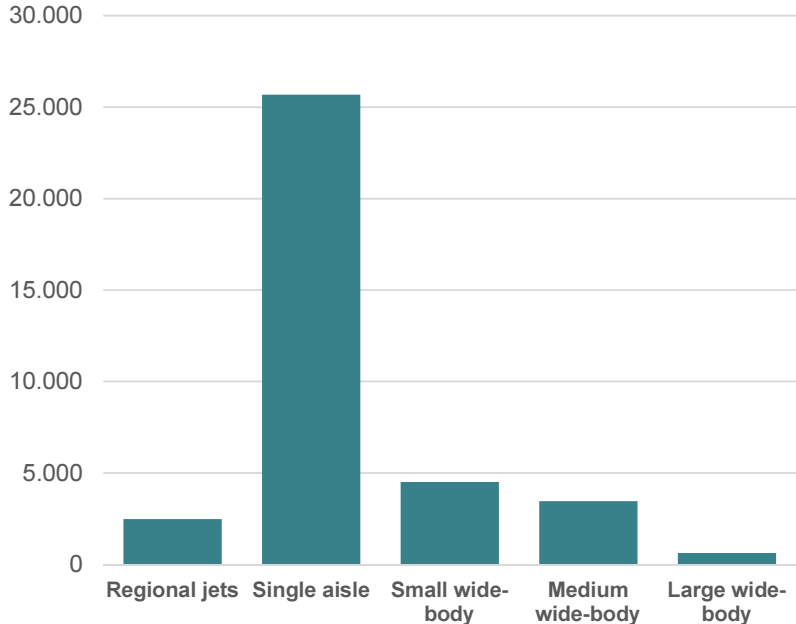
New airplane demand

BOEING and AIRBUS predict a demand of 31.400 aircrafts until 2034

Overall demand / worldwide



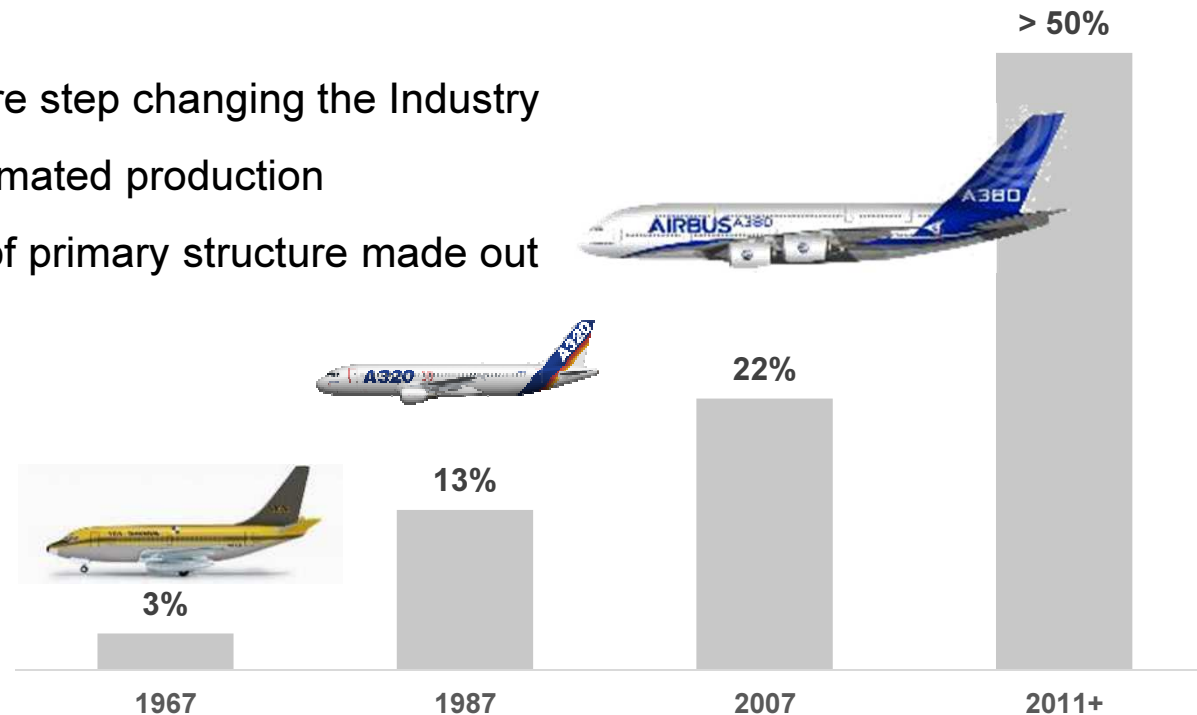
demand per type



Growing composite demand in airplanes

Changes in air travel and Airline demands triggers development of more efficient products

- From a 3% composite content on a 1970's built B737's to more than 50% composite content on last technology airplanes like A350 or B787
- The A350 & B787 are step changing the Industry
- High degree of automated production
- Significant content of primary structure made out of composite



Significant changes in air travel

Real life examples

1970's



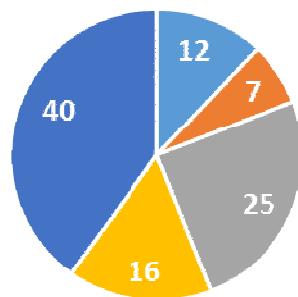
Today



Passenger Comfort

- Increased significantly
- Longer distance flights
- Point to point travel due to extended range capability
- Interior system weight added to fulfill customer expectations

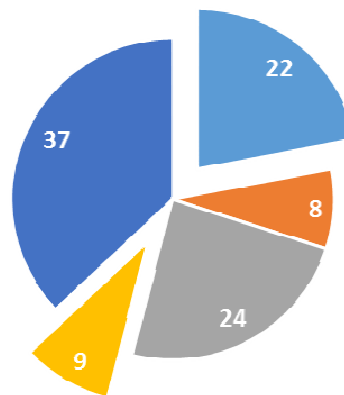
1990



- Fuel
- Flight Crew
- Other direct OPS Cost
- Ticketing & Sales
- Other indirect OPS Cost

Source: ICAO

2015



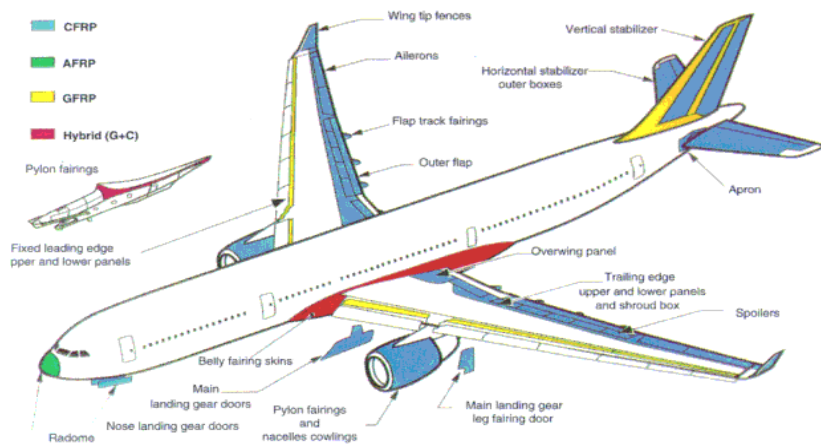
Airline Cost Structure

- Significant increase in fuel cost
- Reduction in ticketing and sales cost
- Fuel efficient aircraft is a must have for profitability

Lightweight Application Road Map

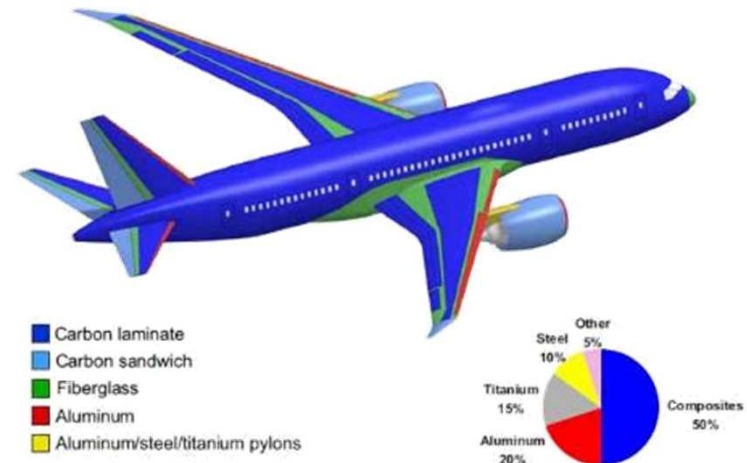
A swift change in composite application helps to improve aircraft efficiency

Past



- Mainly Secondary Structure
- Fairings, Flight Control Surfaces & Interior
- Limited application on primary structure

Today



- Primary structure (Wing, Fuselage), made out of composite
- Technology step up mainly driven by automated composite production
- Material & Process not significantly changed

Pilot. Passion. Partnership.

The FACC logo is located in the top right corner of the slide. It consists of the lowercase letters 'facc' in a white, sans-serif font, positioned on a dark blue rectangular background. This background is partially covered by a light blue, folded-corner effect, giving it a three-dimensional appearance.

Market Demands - Summary

FACC is well positioned in the Aerospace Market

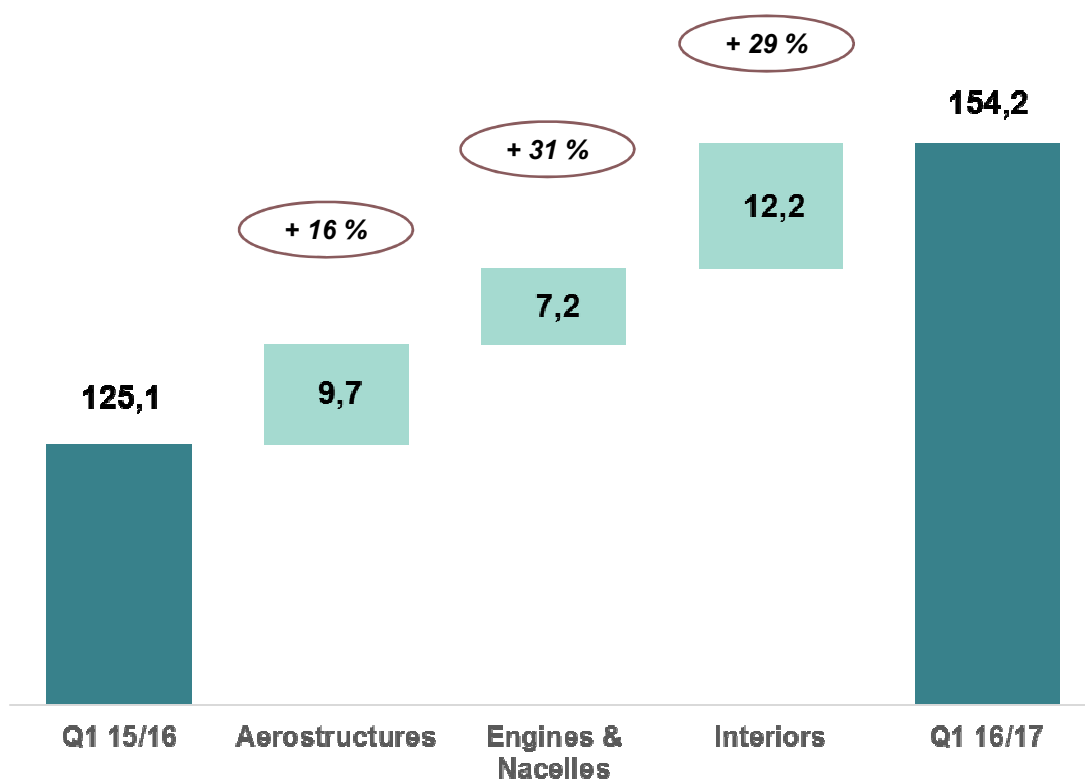
- Fully established Tier 1 partner to the OEM's
- Strong business volume on all new platforms (A350, A330 Neo, A320 Neo, B787, C-Series, ...)
- Leading edge technology in all segments
- Well positioned due to
 - Strong R&D
 - Turn key from design to manufacturing
 - Global business set up
 - Leading edge production process & facilities



- 1 FACC Company Overview
- 2 The Aerospace Global Market
- 3 **Financials & Outlook**

Production revenues by segment

Product related revenues grew by 23.3 %. New projects are gaining further sales



HIGHLIGHTS

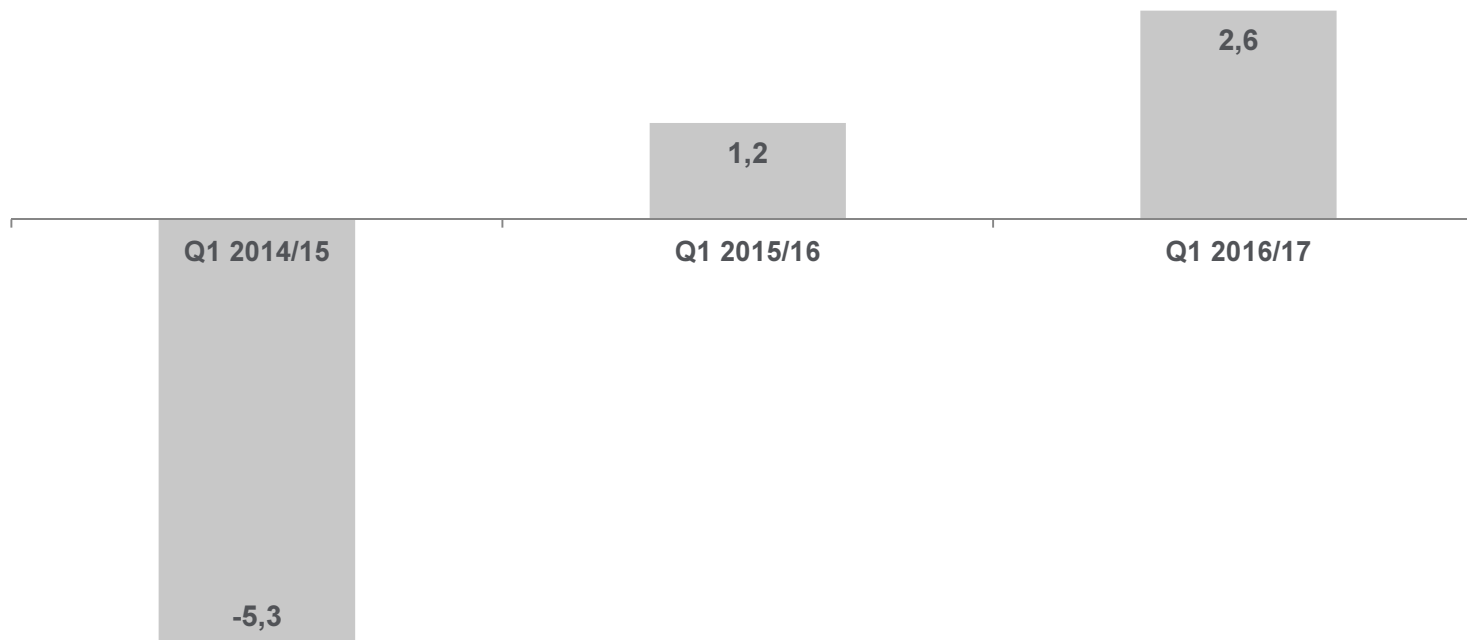
- Overall increase in production revenues of 23.3 % across FACC
- Engineering revenues (NRC) almost stable at EUR 10.7 mill.
- Labor cost ratio reduced as a results from productivity increase & automated production process
- Total group revenues increased by 20.7 % to EUR 164.9 mill.



Positive earnings improvement continuous

EBIT

EUR mill.



SEGMENT REPORT

Revenue and EBIT by business segment

- Earnings before interest, taxes and fair value measurement of derivative financial instruments (EBIT) for the FY 2015/16 includes on off expenses in regard of the „FAKE PRESIDENT INCIDENT“ in the amount of EUR 41.9 mill.

in EUR mill.

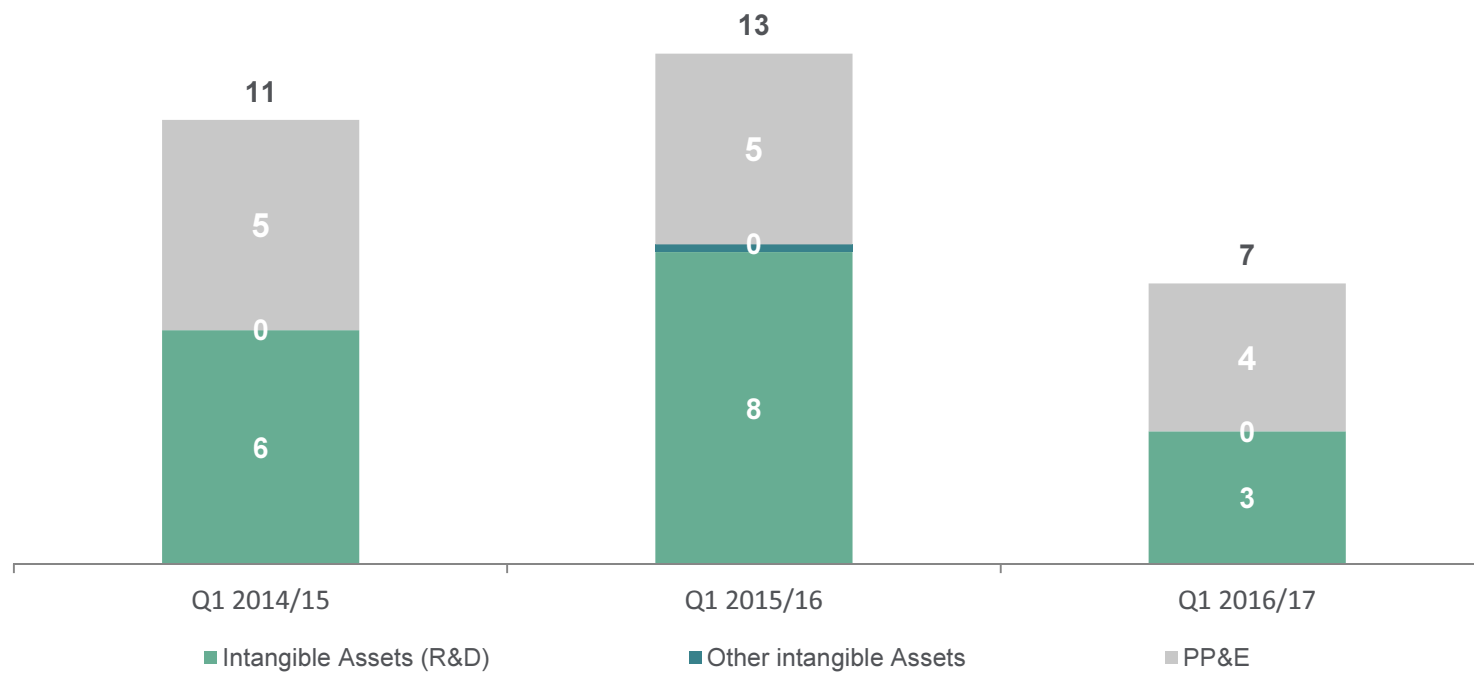
	2014/15	2015/16		
Revenue	528.9	587.5		
Aerostructures	273.3	273.5		
Engines & Nacelles	93.9	116.6		
Interiors	161.7	197.4		
EBIT	Reported EBIT	Before „on off effects“ (Reported)	Q1 2015/16	Q1 2016/17
Aerostructures	25.0	32.9 (13.3)	8.1	6.7
Engines & Nacelles	-22.6	-5.1 (-13.3)	-3.4	-3.7
Interiors	-7.0	-9.2 (-23.4)	-3.5	-0.4
	-4.5	18.6 (-23.4)	1.2	2.6



Capital expenditures

Investments in capacity increase and production facilities completed

EUR mill.



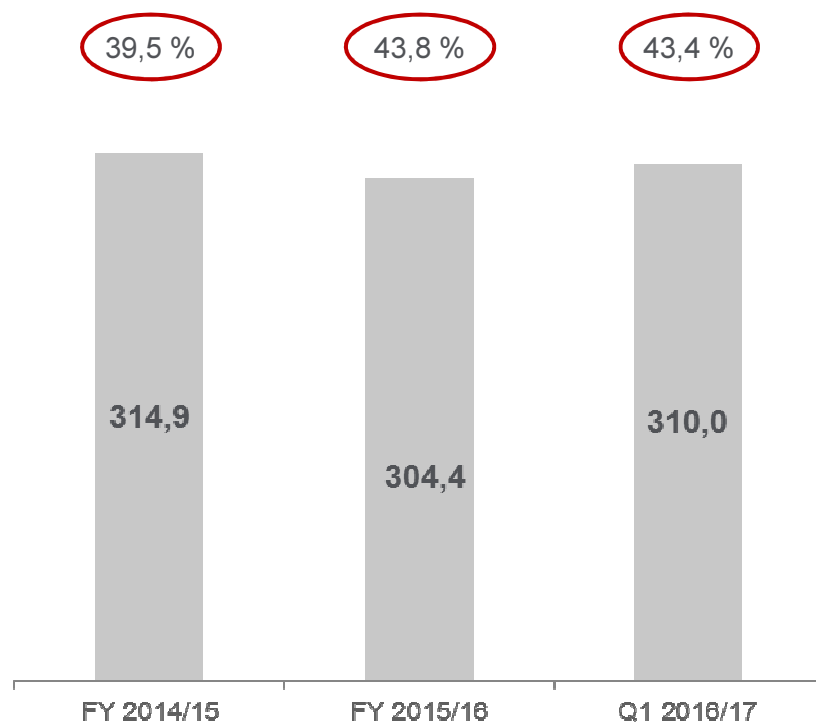
Balance sheet

EUR mill.		Feb. 28, 2014	Feb. 28, 2015	Feb 29, 2016	May 31, 2016
ASSETS	Non-current assets	274.6	335.0	365.7	365.1
	Current assets	294.7	383.3	333.5	249.5
	Total assets	569.3	718.3	699.2	714.6
EQUITY & LIABILITIES	Equity (incl. non-controlling interest)	224.8	314.9	304.4	310.0
	Non-current liabilities	238.4	192.5	229.6	225.6
	Current liabilities	106.1	210.9	165.2	178.9
	Total assets	569.3	718.3	699.2	714.6
Ratios	Net debt (in EUR mill.)	150,7	102,6	171.9	206.1
	Equity ratio (in %)	39.5	43.8	43.8	43.4

Equity and net financial debt

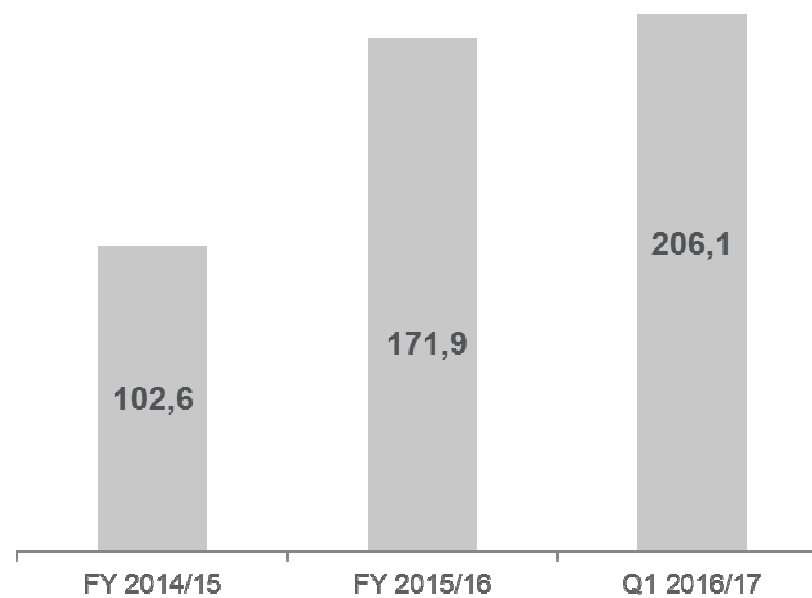
Equity / Equity ratio

EUR mill.



Net financial debt

EUR mill.



Pilot. Passion. Partnership.

The FACC logo is located in the top right corner of the slide. It consists of the lowercase letters "facc" in a white, sans-serif font, positioned on a dark blue rectangular background. The background is partially obscured by a light blue, folded-corner effect.

FACC Outlook

Reduction of cost, performance increases, new material and process developments are pushed forward in our R&D departments.

- Strong order book for FY 2016/17
- Double Digit sales growth in 2016/17 expected



Pilot. Passion. Partnership.

IR-Information



Share Information

ISIN	AT00000FACC2
Official Market	Vienna Stock Exchange / prime-market
Ticker Symbol	FACC
Reuters	FACC.VI
Bloomberg	FACC AV
Shares Outstanding	45,790,000
Market Capitalisation	~ 250 EUR mill.

IR Contact

Manuel Taverne

Director Investor Relations

Phone: +43/59/616-2819

Mobile: +43/664/80119 2819

e-mail: m.taverne@facc.com

Shareholder Structure

- FACC International
- Free Float

