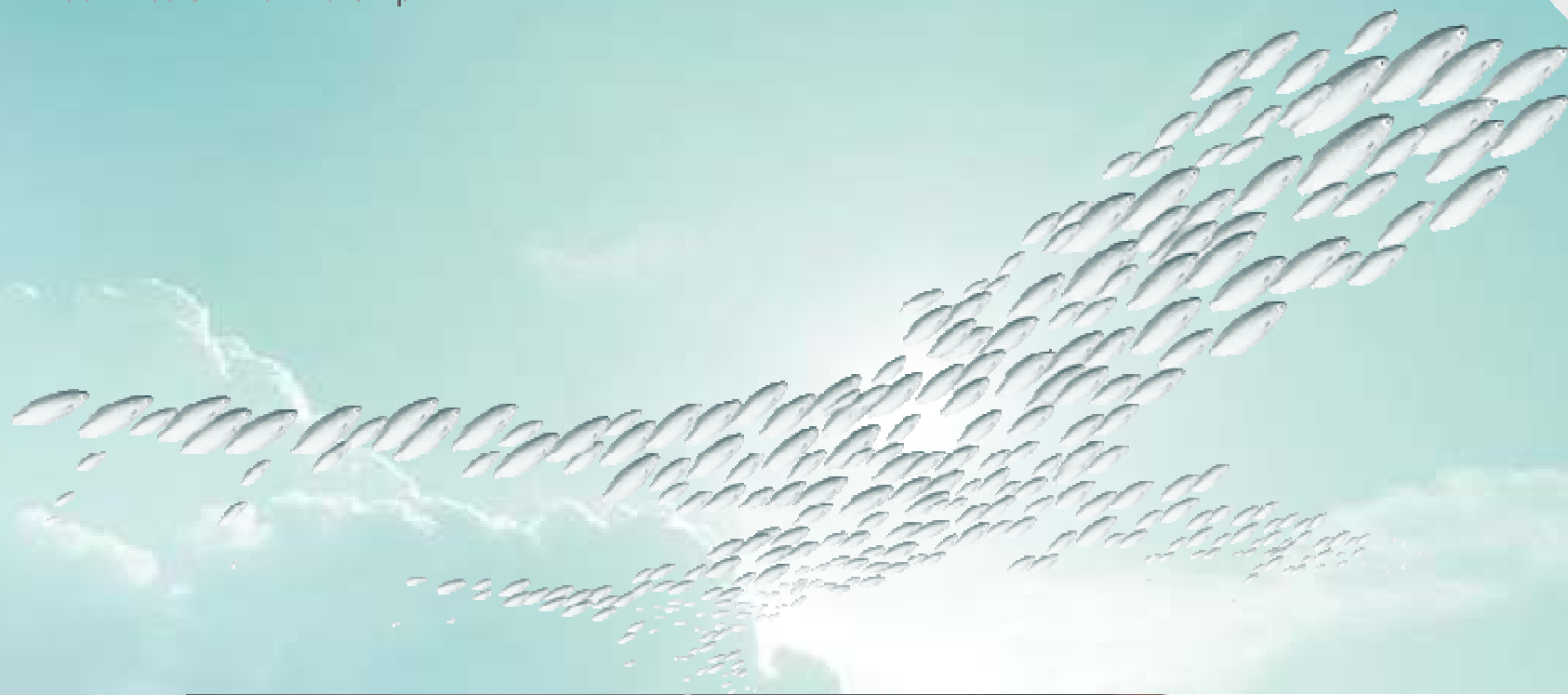


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INVESTOR PRESENTATION

Q1 2015/16



July 16, 2015

HIGHLIGHTS – Q1 2015/16

IMPROVEMENT OF RESULTS



EBIT improved by 6.5 mill. EUR

136.7 mill. EUR - Strong RC sales due to rate increase



14.2% SALES INCREASE

USD 5.5 BN ORDER BACKLOG



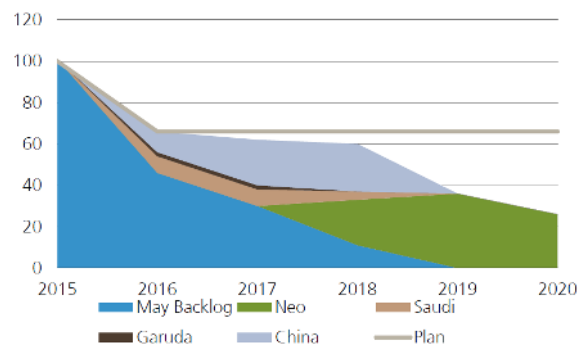
Orders for new generation aircrafts (A330 NEO, A320 NEO, Embraer ...)





MARKET UPDATE

- Confidence in cycle remains high
- Deliveries & Order backlog will expected to increase in 2015/16
- Mature A330 programs for FACC will remain at rate 6 while transitioning to A330 NEO



- Business jet market weakens again, however FACC AG business jet portfolio is very strong
- Strong orders for Embraer regional jet



OPERATIONAL ACHIEVEMENTS

Milestones achieved in Q1 2015/16

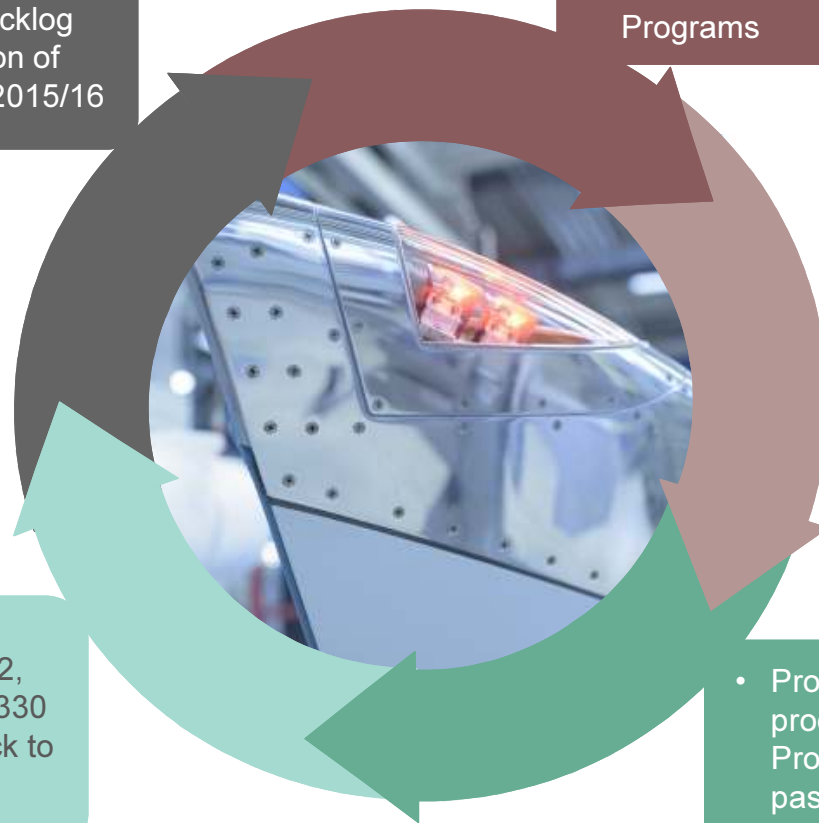
- FY 2015/16 order backlog with positive indication of stable growth in FY 2015/16

- Solid operational output increase in all divisions from A350 XWB- and Business Jet Programs

- Focus on “Operational Excellence Program” leads to cost reduction as planned and EUR 6,5 Mio EBIT improvement.

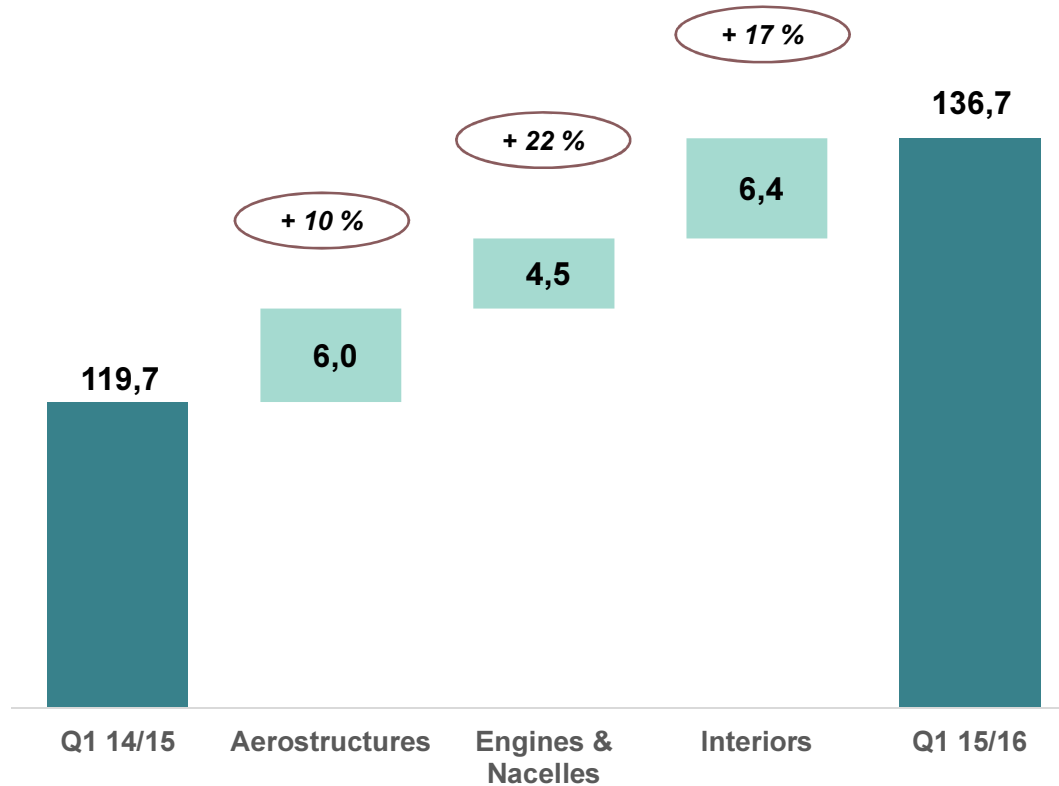
- Essential development milestones achieved for E2, A320 Neo, A350-1000, A330 Neo. All programs on track to deliver products in FY 2015/16

- Production ramp up for new products progressing. Program investments from past years are pushing growth and ROI



SALES BRAKE-DOWN BY SEGMENT

Product related revenues grew by 16 %. New projects are gaining further sales



HIGHLIGHTS

- Overall increase in revenue across FACC
 - 10% growth in **Aerostructures** from A321 and A350 production ramp ups.
 - 22% growth in **Engine & Nacelle** from A350XWB and engine composite business
 - 17% **Interiors** growth from increasing demand in Business Jet equipment (CL350 & L450/500)
- Production offloads to China low cost facility progressing.
- Labor cost reduction as a results from productivity increase & automated production process

INCOME STATEMENT

| EUR tsd. | 2012/13 | 2013/14 | 2014/15 | Q1 2014/15 | Q1 2015/16 |
|---------------------------|----------------|----------------|----------------|----------------|----------------|
| Revenue | 434,615 | 547,382 | 528,914 | 119,714 | 136,680 |
| Changes in inventories | 5,523 | -8,186 | 2,755 | 8,311 | 6,658 |
| Own work capitalised | 4,471 | 9,758 | 18,762 | 4,028 | 5,999 |
| Cost of materials | -257,105 | -308,959 | -330,193 | -81,355 | -90,370 |
| Staff costs | -110,519 | -142,572 | -162,259 | -40,026 | -41,230 |
| Other income/expenses | -25,327 | -37,450 | -39,192 | -10,948 | -10,187 |
| Depreciation | -17,214 | -18,042 | -23,299 | -5,004 | -6,340 |
| EBIT ¹ | 34,741 | 41,931 | -4,512 | -5,280 | 1,209 |
| EBIT margin (in %) | 8.0 | 7.7 | -0.9 | -4.4 | 0.9 |
| Financial result | -7,665 | -5,432 | -10,044 | -2,858 | -939 |
| EBT | 27,049 | 36,499 | -14,557 | -8,138 | 270 |
| Taxes | -6,277 | -7,639 | 4,976 | 2,187 | 755 |
| Periodic result | 20,772 | 28,860 | -9,581 | -5,951 | 1,025 |

1) Earnings before interest, taxes and fair value measurement of derivative financial instruments

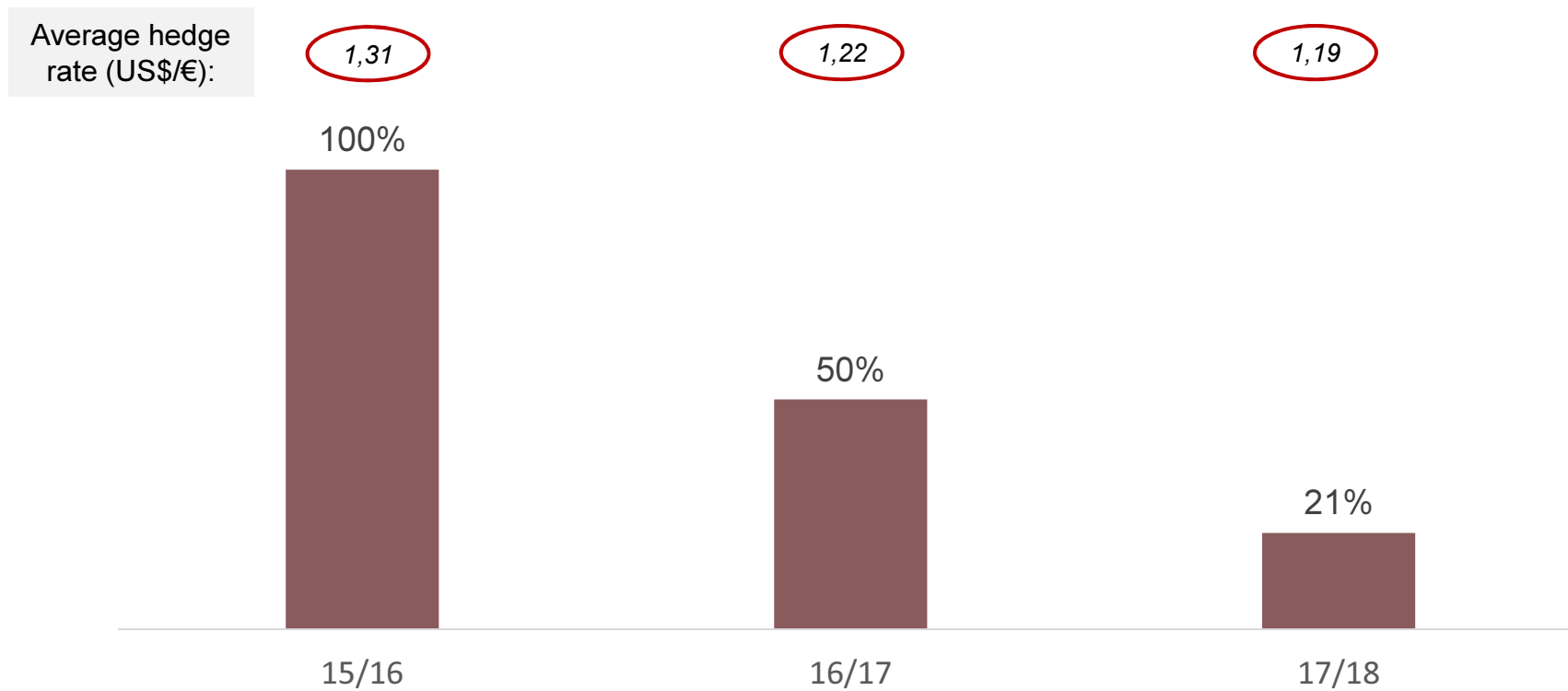
BALANCE SHEET

| EUR tsd. | | Feb. 28, 2013 | Feb. 28, 2014 | Feb. 28, 2015 | May 31, 2015 |
|----------------------|---|----------------|----------------|----------------|----------------|
| ASSETS | Non-current assets | 217,659 | 274,575 | 334,976 | 339,761 |
| | Current assets | 230,154 | 294,745 | 383,269 | 394,176 |
| | Total assets | 447,813 | 569,320 | 718,245 | 733,937 |
| EQUITY & LIABILITIES | Equity (incl. non-controlling interest) | 198,545 | 224,828 | 314,908 | 314,857 |
| | Non-current liabilities | 105,197 | 238,359 | 192,413 | 232,329 |
| | Current liabilities | 144,071 | 106,133 | 210,924 | 186,752 |
| | Total assets | 447,813 | 569,320 | 718,245 | 733,937 |
| Ratios | Net debt (in EUR mill.) | 76,0 | 150,7 | 102,6 | 133,2 |
| | Equity ratio (in %) | 44.3 | 39.5 | 43.8 | 42,9 |

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Hedge Portfolio / US\$ Exchange Rate

Hedge book as of May 31, 2015



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The FACC logo is located in the top right corner of the slide. It consists of the lowercase letters "facc" in a white, sans-serif font, positioned inside a dark blue square. The square is partially obscured by a light blue, curved graphic element that resembles a folded corner or a stylized wave.

OUTLOOK 2015/16

(Extract from the interim report Q1 2015/16)

- On the basis of the orders currently booked for the remaining quarters, the management of FACC AG assumes that the positive development of both revenues and earnings will continue over the year.
- Due to a number of seasonality effects, a high single-digit percentage increase in revenues is to be expected.
- Besides, the company continues to press ahead with the implementation of the FACC Operational Excellence Initiatives.
- Meeting the earnings targets for the 2015/16 financial year will largely depend on the successful implementation of efficiency measures in connection with the increase in output rates for new projects and the completion of customer negotiations currently underway.

IR-Information

Share Information

| | |
|----------------------------------|--------------------------------------|
| ISIN | AT00000FACC2 |
| Official market | Vienna Stock Exchange / prime-market |
| Ticker symbol | FACC |
| Reuters | FACC.VI |
| Bloomberg | FACC AV |
| Shares outstanding | 45,790,000 |
| Market capitalisation | EUR 315.5 mill. |
| Share price ¹⁾ | 6,89 |

1) AS OF MAY 31, 2105

Financial Calendar

| | |
|-------------------------|--------------------------|
| July 16, 2015 | Q1 2015/16 |
| October 22, 2015 | Half-year report 2015/16 |
| January 21, 2016 | Q3 2015/16 |

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Shareholder Structure

